

At close, the Sensex was up 995.45 points or 1.66% at 60,840.74, and the Nifty was up 298.50 points or 1.68% at 18,105.30 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.05%, to close at 33,220.81, while the S&P 500 index climbed 012%, to end the week at 3,849.27, and the NASDAQ Composite index down 0.19% to close at 10,478.09 as of during this

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.61 percent to Rs 54,906 for 10 grams. Silver futures were up by 0.69 percent to Rs 69,507 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$1.01, or 1.27%, at \$78.38 a barrel, Brent crude futures slid \$1.03 cents, or 1.22%, to \$83.46 a barrel during this week.

The Indian rupees lowered by 0.23 paise to close at 82.53 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.76 and witnessed a high of 82.92 and a low of 82.52 against the US dollar during this week.

07.26 GS 2032 Opened at 7.3108 went High at 7.3093 made a Low of 7.3343 and it Closed at 7.3277. (30-12-2022)

### **Global Market Indicators**

| <del></del>              |            |            |         |
|--------------------------|------------|------------|---------|
| SYMBOL                   | 29-12-2022 | 28-12-2022 | %CHANGE |
| DOW JONES                | 33,221     | 32,876     | 1.05    |
| NASDAQ                   | 10,478     | 10,213     | 2.59    |
| S&P 500                  | 3,849      | 3,783      | 1.75    |
| NIKKEI                   | 26,094     | 26,341     | -0.94   |
| GOLD(\$ Per<br>OUNCE)    | 1824       | 1814       | 0.55    |
| CRUDE OIL(\$<br>Per BBL) | 83.63      | 83.78      | -0.18   |
| EUR/USD                  | 1.07       | 1.06       | 0.47    |
| US 10 Years              | 3.83       | 3.86       | -3bps   |

SOURCE: CNBC NEWS AND MONEY CONTROL

# **Money Market**

| INDEX                            | 29-12-2022 | 28-12-2022 |
|----------------------------------|------------|------------|
| Avg. Call Rate(%)                | 6.36       | 6.29       |
| Vol. Traded (Rs.Cr.)             | 1,33,745   | 1,13,997   |
| Net banking system liquidityo/s* | 99,752     | 6,603      |
| T-Bills 91 days^                 | 6.28       | 6.31       |
| 182 days^                        | 6.72       | 6.69       |
| 364 days^                        | 6.86       | 6.86       |

SOURCE: CARE RATING

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| <u>commodity warket</u> |            |            |         |
|-------------------------|------------|------------|---------|
| INDEX                   | 29-12-2022 | 28-12-2022 | %CHANGE |
| GOLD (Rs Per10grams)    | 54,971     | 54,761     | 0.38    |
| SILVER (Rs PerKG)       | 69,767     | 69,013     | 1.09    |
| CRUDE OIL (RsPer BBL)   | 6,473      | 6,516      | -0.66   |

SOURCE: CARE RATING

## **Domestic market indicators**

| INDEX         | 30-12-2022 | 29-12-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 18,105     | 18,191     | -0.47   |
| BSE Sensex    | 60,840     | 61,133     | -0.48   |
| NIFTY BANK    | 42,986     | 43,252     | -0.61   |
| EUR/INR       | 88.1451    | 88.1397    | -0.16   |
| USD/INR       | 82.5350    | 82.8220    | -0.37   |
| G-SEC 3 Years | 7.141      | 7.134      | 0.25    |
| 5 years       | 7.229      | 7.225      | 0.24    |
| 10 years      | 7.328      | 7.311      | 0.23    |

SOURCE: MONEY CONTROL

#### Corporate bond over G- Sec (%)

| 10<br>YEARS | PSU, FIs<br>& Banks | NBFCs | Corporates |
|-------------|---------------------|-------|------------|
| AAA         | 0.12                | 0.41  | 0.45       |
| AA+         | 0.54                | 0.96  | 0.85       |
| AA          | 0.94                | 1.21  | 1.22       |
| AA-         | 1.44                | 1.63  | 1.63       |
| A+          | 2.19                | 3.38  | 2.88       |
| А           | 2.44                | 3.63  | 3.13       |
| A-          | 2.69                | 3.88  | 3.38       |
| BBB+        | 3.19                | 4.38  | 4.13       |
| BBB         | 3.44                | 4.63  | 4.38       |
| BBB-        | 3.94                | 5.13  | 4.88       |

SOURCE: CARE RATING