

At close, the Sensex was down 812.28 points or 1.36% at 58,833.87, and the Nifty was down 199.55 points or 1.12% at 17,558.90 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 1.23%, to close at 33,291.79, while the S&P 500 index lowered 0.69%, to end the week at 4,199.11, and the NASDAQ Composite index gained 1.67% to close at 12,639.27 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.26 percent to Rs 51,343 for 10 grams. Silver futures lower by 0.16 percent to Rs 55,409 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up \$3.70, or 4.11%, at \$93.57 a barrel, Brent crude futures gained \$4.87 cents, or 5.09%, to \$100.63 a barrel during this week as of 5.30pm.

The Indian rupee was lowered by 0.10 paise to close at 79.80 against the US dollar. At the interbank foreign exchange market, the local currency opened at 79.91 and witnessed a high of 79.99 and a low of 79.70 against the US dollar during this week.

06.54 GS 2032 Opened at 7.2825 went High at 7.2633 made a Low of 7.3183 and it Closed at 7.2173.

## **Global Market Indicators**

SYMBOL	25-08-2022	24-08-2022	%CHANGE
DOW JONES	33,292	32,969	0.98
NASDAQ	12,639	12,432	1.67
S&P 500	4,199	4,141	1.41
NIKKEI	28,479	28,313	0.58
GOLD(\$ Per OUNCE)	1,771	1,762	0.56
CRUDE OIL(\$ Per BBL)	98.46	100.34	-2.73
EUR/USD	1.00	1.00	0.09
US 10 Years	3.03	3.11	-8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

# **Money Market**

INDEX	25-08-2022	24-08-2022
Avg. Call Rate(%)	5.13	5.08
Vol. Traded (Rs.Cr.)	1,42,660	1,10,058
Net banking system liquidityo/s*	(8,42,052)	(7,07,642)
T-Bills 91 days^	5.58	5.50
182 days^	5.95	5.96
364 days^	6.24	6.19
SOURCE: CARE RATING	·	•

## **Commodity Market**

INDEX	25-08-2022	24-08-2022	%CHANGE
GOLD (Rs Per10grams)	51,702	51,439	0.51
SILVER (Rs PerKG)	55,389	54,937	0.82
CRUDE OIL (RsPer BBL)	7,470	7,536	-0.88

SOURCE: CARE RATING

## **Domestic market indicators**

INDEX	26-08-2022	25-08-2022	%CHANGE
NIFTY 50	17,558	17,522	0.21
BSE Sensex	58,833	58,774	0.10
NIFTY BANK	38,987	38,950	0.09
EUR/INR	79.8306	79.7041	0.19
USD/INR	79.8070	79.8660	-0.08
G-SEC 3 Years	6.893	6.911	-0.32
5 years	6.996	7.041	-0.57
10 years	7.217	7.295	-1.03

SOURCE: MONEY CONTROL

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.14	0.43	0.27
AA+	0.57	0.83	0.62
AA	0.87	1.13	0.97
AA-	1.32	1.56	1.37
A+	2.07	3.31	2.62
А	2.32	3.56	2.87
A-	2.57	3.81	3.37
BBB+	3.07	4.31	3.87
BBB	3.32	4.56	4.12
BBB-	3.82	5.06	4.62

SOURCE: CARE RATING