

At close, the Sensex was up 641.83 points or 0.88% at 73,730.16, and the Nifty was up 272.95 points or 1.23% at 22,419.95 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.26%, to close at 38,085.81, while the S&P 500 index was up by 1.63%, to end the week at 5,048.41 and the NASDAQ Composite index was up 2.16% to close at 15,611.76 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.66 percent to Rs 71,600 for 10 grams. Silver futures were down by 2.78 percent to Rs 81,183 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$2.29, or 2.79%, at \$84.33 a barrel, Brent crude futures was up by \$1.36 cents, or 1.56%, to \$88.50 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.01 paise to close at 83.32 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.33 and witnessed a high of 83.47 and a low of 83.24 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.2293 went High at 7.1852 made a Low of 7.2346 and it Closed at 7.1870. (26.04.2024)

#### **Global Market Indicators**

SYMBOL	25-04-2024	24-04-2024	%CHANGE
DOW JONES	38,086	38,461	(0.98)
NASDAQ	15,612	15,713	(0.64)
S&P 500	5,048	5,072	(0.46)
NIKKEI	37,628	38,460	(2.16)
GOLD(Per OUNCE)	2,332	2316	0.69
CRUDE OIL(\$ Per BBL)	89.25	88.07	1.34
EUR/USD	1.07	1.07	0.30
US 10 Years	4.71	4.65	5 bps

# **Domestic market Indicators**

INDEX	26-04-2024	25-04-2024	%CHANGE	
NIFTY 50	22,419.95	22,570.35	-0.67	
BSE Sensex	73,708.04	74,339.44	-0.85	
NIFTY BANK	48,201.05	48,494.95	-0.61	
EUR/INR	89.3594	89.2601	-0.07	
USD/INR	83.3280	83.2730	0.05	
G-SEC 3 Years	7.191	7.197	-0.08	
5 years	5 years 7.207		0.25	
10 years 7.189		7.205	-0.21	

SOURCE: CNBC NEWS AND MONEY CONTROL

### Money Market

INDEX	25-04-2024	24-04-2024
Avg. Call Rate (%)	6.70	6.67
Vol. Traded (Rs.Cr.)	89,689	1,10,395
Net banking system liquidity o/s*	14,84,546	12,84,666
T-Bills 91 days^	6.93	6.91
182 days^	7.03	7.02
364 days^	7.06	7.06

SOURCE: CARE RATING

### **Commodity Market**

INDEX	25-04-2024	24-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,214	71,050	0.23
SILVER (Rs Per KG)	80,684	80,497	0.23
CRUDE OIL (Rs Per BBL)	6,911	6,889	0.32
SOURCE: CARE RATING			

RCE: CARE RATING

SOURCE: MONEY CONTROL

## G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.02	7.50	8.23	8.29	9.58	9.94
1 Year	7.06	7.62	8.35	8.41	9.70	10.06
3 Year	7.20	7.75	8.48	8.54	9.83	10.19
5 Year	7.20	7.62	8.47	8.52	9.82	10.17
10 Year	7.20	7.60	8.45	8.50	9.80	10.15

G-sec and corporate bonds data as of April 25\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033