

At close, the Sensex was down 62.15 points or 0.10% at 64,886.51, and the Nifty was down 44.35 points or 0.23% at 19,265.80 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 1.16%, to close at 34,099.43, while the S&P 500 index lowered by 0.15%, to end the week at 4,376.32 and the NASDAQ Composite index was gained 1.30% to close at 13,463.97 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.83 percent to Rs 58,858 for 10 grams. Silver futures were up by 5.10 percent to Rs 73,832 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$1.34, or 1.65%, at \$80.03 a barrel, Brent crude futures down by \$93 cents, or 1.11%, to \$ 83.86 a barrel during this week.

The Indian rupees on Thursday appreciated by 16 paise to settle at 82.56 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.12 and witnessed a high of 83.17 and a low of 82.37 against the US dollar during this week.

07.26 GS 2033 Opened at 7.1999 went High at 7.1932 made a Low of 7.2087 and it Closed at 7.2035. (25.08.2023)

Global Market Indicators

SYMBOL	24-08-2023	23-08-2023	%CHANGE
DOW JONES	34,099	34,473	-1.08
NASDAQ	13,464	13,721	-1.87
S&P 500	4,376	4,436	-1.35
NIKKEI	32,287	32,010	0.87
GOLD(Per OUNCE)	1,917	1,914	0.16
CRUDE OIL(\$ Per BBL)	83.19	83	0.23
EUR/USD	1.08	1.09	-0.46
US 10 Years	4.24	4.20	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	25-08-2023	24-08-2023	%CHANGE
NIFTY 50	19,265.80	19,386.70	-0.62
BSE Sensex	64,886.51	65,252.34	-0.56
NIFTY BANK	44,231.45	44,496.20	-0.59
EUR/INR	89.3215	89.5263	-0.01
USD/INR	82.6020	82.5510	0.04
G-SEC 3 Years	7.196	7.183	0.46
5 years	7.199	7.183	0.42
10 years	7.207	7.197	0.19

SOURCE: MONEY CONTROL

Money Market

INDEX	24-08-2023	23-08-2023
Avg.Call Rate (%)	6.77	6.77
Vol. Traded (Rs.Cr.)	1,19,790	1,03,819
Net banking system liquidity o/s*	(2,58,336)	2,31,114
T-Bills 91 days^	6.80	6.85
182 days^	7.00	7.03
364 days^	7.03	7.05

SOURCE: CARE RATING

Commodity Market

INDEX	24-08-2023	23-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,811	58,819	-0.01
SILVER (Rs Per KG)	73,568	74,004	-0.59
CRUDE OIL (Rs Per BBL)	6,520	6,555	-0.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.30	8.01	8.59	9.61	10.42
1 Year	7.02	7.53	8.24	8.82	9.84	10.65
3 Year	7.16	7.59	8.30	8.88	9.90	10.71
5 Year	7.17	7.59	8.84	9.43	10.45	11.26
10 Year	7.19	7.62	8.87	9.46	10.48	11.29

G-sec and corporate bonds data as of August 24* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033