

At close, the Sensex was down 1829.49 points or 2.70% at 66,009.15, and the Nifty was down 518.10 points or 2.57% at 19,674.25 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 1.58%, to close at 34,070.43, while the S&P 500 index lower by 2.70%, to end the week at 4,330.01 and the NASDAQ Composite index was down 3.53% to close at 13,223.98 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.16 percent to Rs 58,899 for 10 grams. Silver futures were up by 2.03 percent to Rs 73,619 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$0.67, or 0.73%, at \$90.50 a barrel, Brent crude futures gained by \$1.26 cents, or 1.34%, to \$92.94 a barrel during this week.

The Indian rupees inched lower by 0.13 paise to close at 82.91 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.04 and witnessed a high of 83.32 and a low of 82.77 against the US dollar during this week.

07.18 GS 2033 Opened at 7.0930 went High at 7.0717 made a Low of 7.1584 and it Closed at 7.1570. (22.09.2023)

### Global Market Indicators

SYMBOL	21.09.2023	20.09.2023	%CHANGE
DOW JONES	34,070	34,441	-1.08
NASDAQ	13,224	13,469	-1.82
S&P 500	4,330	4,402	-1.64
NIKKEI	32,571	33,024	-1.37
GOLD(Per OUNCE)	1920	1,930	-0.52
CRUDE OIL(\$ Per BBL)	93.23	93.19	0.04
EUR/USD	1.07	1.07	-0.01
US 10 Years	4.48	4.35	13 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	22-09-2023	21-09-2023	%CHANGE
NIFTY 50	19,674.25	19,742.35	-0.34
BSE Sensex	66,009.15	66,230.24	-0.33
NIFTY BANK	44,612.05	44,623.85	-0.03
EUR/INR	88.2528	88.4046	-0.38
USD/INR	82.9000	83.1120	-0.23
G-SEC 3 Years	7.196	7.160	0.39
5 years	7.182	7.157	0.60
10 years	7.164	7.145	0.39

SOURCE: MONEY CONTROL

### Money Market

INDEX	21.09.2023	20.09.2023
Avg.Call Rate (%)	6.77	6.76
Vol. Traded (Rs.Cr.)	83,683	74,026
Net banking system liquidity o/s*	1,485	1,118
T-Bills 91 days^	6.79	6.85
182 days^	7.03	7.06
364 days^	7.07	7.08

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.03	7.30	7.98	8.00	9.41	9.74
1 Year	7.07	7.50	8.18	8.20	9.61	9.94
3 Year	7.16	7.61	8.29	8.31	9.72	10.05
5 Year	7.14	7.61	8.48	8.51	9.91	10.24
10 Year	7.14	7.61	8.48	8.51	9.91	10.24

G-sec and corporate bonds data as of Sept 21\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033

### Commodity Market

INDEX	21.09.2023	20.09.2023	%CHANGE
GOLD (Rs Per 10 grams)	58,822	59,405	-0.98
SILVER (Rs Per KG)	73,068	73,230	-0.22
CRUDE OIL (Rs Per BBL)	7,483	7,475	0.11

SOURCE: CARE RATING