

At close, the Sensex was down 775.94 points or 1.28% at 59,655.06, and the Nifty was down 203.95 points or 1.14% at 17,624.05 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.29%, to close at 33,786.63, while the S&P 500 index was lowered 0.19%, to end the week at 4,129.80, and the NASDAQ Composite index was down 0.53% to close at 12,059.56 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.58 percent to Rs 59,980 for 10 grams. Silver futures were down by 0.91 percent to Rs 74,988 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$5.02, or 6.07%, at \$77.61 a barrel, Brent crude futures was down \$5.32 cents, or 6.16%, to \$81.07 a barrel during this week.

The Indian rupees up by 0.25 paise to close at 82.05 against the US dollar during this week.

07.26 GS 2032 Opened at 7.2280 went High at 7.1804 made a Low of 7.2280 and it Closed at 7.1856. (21.04.2023)

Global Market Indicators

SYMBOL	20-04-2023	19-04-2023	%CHANGE
DOWJONES	33,787	33,897	-0.33
NASDAQ	12,060	12,157	-0.80
S&P500	4,130	4,155	-0.60
NIKKEI	28,658	28,607	0.18
GOLD(Per OUNCE)	2,019	2,007	0.59
CRUDE OIL(\$ Per BBL)	81.10	83.12	-2.43
EUR/USD	1.10	1.10	0.14
US 10 Years	3.54	3.59	-6 bps

SOURCE: CNBC NEWS AND MONEYCONTROL

Domestic market Indicators

INDEX	21-04-2023	20-04-2023	%CHANGE
NIFTY 50	17,624.05	17,624.45	0.00
BSE Sensex	59,655.06	59,632.35	0.04
NIFTY BANK	42,118.00	42,269.50	-0.36
EUR/INR	90.1386	89.9465	0.03
USD/INR	82.0370	82.1320	-0.08
G-SEC 3 Years	6.970	6.973	0.01
5 years	7.040	7.040	0.00
10 years	7.187	7.222	-0.46

SOURCE: MONEYCONTROL

Money Market

INDEX	20-04-2023	19-04-2023
Avg.Call Rate(%)	6.55	6.51
Vol. Traded (Rs.Cr.)	1,13,919	1,22,610
Net banking system liquidity o/s*	(13,54,967)	(17,33,337)
T-Bills 91 days^	6.79	6.76
182 days^	6.94	6.93
364 days^	6.98	6.99

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.94	7.40	8.20	9.18	10.13	11.02
1 Year	6.93	7.59	8.39	9.37	10.32	11.21
3 Year	6.97	7.59	8.39	9.37	10.32	11.21
5 Year	7.04	7.60	9.10	10.08	11.03	11.92
10 Year	7.22	7.77	9.27	10.25	11.20	12.09

G-sec and corporate bonds data as of Apr 20* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032

Commodity Market

INDEX	20-04-2023	19-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,503	60,288	0.36
SILVER(Rs Per KG)	75,501	75,472	0.04
CRUDE OIL (Rs Per BBL)	6,386	6,547	-2.46

SOURCE: CARE RATING