

At close, the Sensex was down 952.35 points or 1.59% at 58,840.79, and the Nifty was down 302.50 points or 1.70% at 17,530.85 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 3.70%, to close at 30,961.83, while the S&P 500 index lowered 4.08%, to end the week at 3,901.34, and the NASDAQ Composite index down 4.62% to close at 11,552.36 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 2.78 percent to Rs 49,126 for 10 grams. Silver futures were up by 1.27 percent to Rs 55,750 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down \$0.41, or 0.47%, at \$85.78 a barrel, Brent crude futures slid \$0.47 cents, or 0.51%, to \$91.64 a barrel during this week as of 5.30pm.

The Indian rupee inched higher by 0.07 paise to close at 79.72 against the US dollar. At the interbank foreign exchange market, the local currency opened at 79.64 and witnessed a high of 79.85 and a low of 79.03 against the US dollar during this week.

06.54 GS 2032 Opened at 7.1639 went High at 7.1039 made a Low of 7.2548 and it Closed at 7.2660.

### **Global Market Indicators**

SYMBOL	15-09-2022	14-09-2022	%CHANGE
DOW JONES	30,962	31,135	-0.56
NASDAQ	11,552	11,720	-1.43
S&P 500	3,901	3,946	-1.13
NIKKEI	27,876	27,819	0.21
GOLD(\$ Per OUNCE)	1,677	1,709	-1.86
CRUDE OIL(\$ Per BBL)	90.84	94.10	-3.46
EUR/USD	1.00	1.00	0.19
US 10 Years	3.46	3.41	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

## **Money Market**

INDEX	15-09-2022	14-09-2022
Avg. Call Rate(%)	5.17	5.13
Vol. Traded (Rs.Cr.)	1,14,197	1,09,120
Net banking system liquidityo/s*	(4,82,072)	(6,83,772)
T-Bills 91 days^	5.70	5.69
182 days^	6.15	6.13
364 days^	6.39	6.31

SOURCE: CARE RATING

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INDEX	15-09-2022	14-09-2022	%CHANGE	
GOLD (Rs Per10grams)	49,312	50,018	-1.41	
SILVER (Rs PerKG)	56,417	56,986	-1.00	
CRUDE OIL (RsPer BBL)	6,831	7,114	-3.98	

SOURCE: CARE RATING

### **Domestic market indicators**

INDEX	16-09-2022	15-09-2022	%CHANGE
NIFTY 50	17,530	17,877	-1.94
BSE Sensex	58,840	59,934	-1.82
NIFTY BANK	40,776	41,209	-1.05
EUR/INR	79.3917	79.6202	-0.54
USD/INR	79.7010	79.7310	-0.16
G-SEC 3 Years	7.128	7.104	1.31
5 years	7.194	7.146	0.76
10 years	7.266	7.242	0.39

SOURCE: MONEY CONTROL

### Corporate bond over G- Sec (%)

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10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.05	0.51	0.59
AA+	0.55	1.03	0.99
AA	0.85	1.33	1.36
AA-	1.30	1.78	1.76
A+	2.05	3.53	3.01
А	2.30	3.78	3.26
A-	2.55	4.03	3.76
BBB+	3.05	4.53	4.26
BBB	3.30	4.78	4.51
BBB-	3.80	5.28	5.01

SOURCE: CARE RATING