

At close, the Sensex was up 598.03 points or 1.00% at 59,832.97, and the Nifty was up 228.85 points or 1.30% at 17,828.00 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.48%, to close at 33,646.51, while the S&P 500 index was lowered 0.32%, to end the week at 4,091.96, and the NASDAQ Composite index was down 1.31% to close at 11,929.34 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.73 percent to Rs 60,952 for 10 grams. Silver futures were up by 2.30 percent to Rs 76,288 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$2.66, or 3.31%, at \$83.08 a barrel, Brent crude futures was up \$2.36 cents, or 2.79%, to \$87.09 a barrel during this week.

The Indian rupees lower by 0.03 paise to close at 81.81 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.84 and witnessed a high of 82.14 and a low of 81.76 against the US dollar during this week.

07.26 GS 2032 Opened at 7.1984 went High at 7.1984 made a Low of 7.2341 and it Closed at 7.2252. (13.04.2023)

Global Market Indicators

SYMBOL	12-04-2023	11-04-2023	%CHANGE
DOW JONES	33,647	33,685	-0.11
NASDAQ	11,929	12,032	-0.85
S&P 500	4,092	4,109	-0.41
NIKKEI	28,083	27,923	0.57
GOLD(Per OUNCE)	2,025	2,019	0.29
CRUDE OIL(\$ Per BBL)	87.33	85.61	2.01
EUR/USD	1.10	1.09	0.72
US 10 Years	3.40	3.43	-3 bps

SOURCE: CNBC NEWS AND MONEYCONTROL

Domestic market Indicators

INDEX	13-04-2023	12-04-2023	%CHANGE
NIFTY 50	17,828.00	17,812.40	0.09
BSE Sensex	60,431.00	60,392.77	0.06
NIFTY BANK	42,132.55	41,557.90	1.38
EUR/INR	90.1373	89.6961	0.05
USD/INR	81.7910	82.0610	-0.15
G-SEC 3 Years	7.021	6.997	0.36
5 years	7.090	7.060	0.67
10 years	7.225	7.213	0.17

SOURCE: MONEYCONTROL

Money Market

INDEX	12-04-2023	11-04-2023
Avg. Call Rate (%)	6.31	6.31
Vol. Traded (Rs.Cr.)	1,14,801	1,27,704
Net banking system liquidity o/s*	(19,90,793)	(19,14,013)
T-Bills 91 days^	6.74	6.76
182 days^	6.97	6.96
364 days^	7.00	7.02

SOURCE: CARE RATING

Commodity Market

INDEX	12-04-2023	11-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,628	60,505	0.20
SILVER(Rs Per KG)	75,913	75,040	1.16
CRUDE OIL(Rs PerBBL)	6,815	6,682	1.99

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.94	7.42	8.22	9.20	10.15	11.04
1 Year	6.92	7.61	8.41	9.39	10.34	11.23
3 Year	7.00	7.61	8.41	9.39	10.34	11.23
5 Year	7.06	7.61	9.11	10.09	11.04	11.93
10 Year	7.21	7.78	9.28	10.26	11.21	12.10

G-sec and corporate bonds data as of Apr 12* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032