

At close, the Sensex was down 398.60 points or 0.61% at 65,322.65, and the Nifty was down 88.70 points or 0.45% at 19,428.30 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.32%, to close at 35,176.16, while the S&P 500 index lowered by 0.21%, to end the week at 4,468.84 and the NASDAQ Composite index was down 1.23% to close at 13,737.99 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.00 percent to Rs 58,934 for 10 grams. Silver futures were down by 3.45 percent to Rs 69,975 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$0.67, or 0.81%, at \$83.26 a barrel, Brent crude futures gained by \$0.86 cents, or 1.00%, to \$86.85 a barrel during this week.

The Indian rupees inched higher by 0.19 paise to close at 82.84 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.65 and witnessed a high of 82.93 and a low of 82.59 against the US dollar during this week.

07.26 GS 2033 Opened at 7.1771 went High at 7.1771 made a Low of 7.2028 and it Closed at 7.2021. (11.08.2023)

### Global Market Indicators

SYMBOL	10-08-2023	09-08-2023	%CHANGE
DOW JONES	35,176	35,123	0.15
NASDAQ	13,738	13,722	0.12
S&P 500	4,469	4,468	0.03
NIKKEI	32,474	32,204	0.84
GOLD(Per OUNCE)	1,912	1,915	-0.13
CRUDE OIL(\$ Per BBL)	86.31	87.46	-1.31
EUR/USD	1.10	1.10	0.05
US 10 Years	4.08	4.01	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	11-08-2023	10-08-2023	%CHANGE
NIFTY 50	19,428.30	19,543.10	-0.59
BSE Sensex	65,322.65	65,688.18	-0.56
NIFTY BANK	44,199.10	44,541.80	-0.77
EUR/INR	91.0646	91.1033	0.14
USD/INR	82.7300	82.6210	0.16
G-SEC 3 Years	7.174	7.137	0.59
5 years	7.189	7.150	0.70
10 years	7.200	7.152	0.64

SOURCE: MONEY CONTROL

### Money Market

INDEX	10-08-2023	09-08-2023
Avg.Call Rate (%)	6.45	6.39
Vol. Traded (Rs.Cr.)	94,410	88,838
Net banking system liquidity o/s*	(26,41,848)	(21,11,065)
T-Bills 91 days^	6.76	6.74
182 days^	6.89	6.90
364 days^	6.93	6.95

SOURCE: CARE RATING

### Commodity Market

INDEX	10-08-2023	09-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,853	58,973	-0.20
SILVER (Rs Per KG)	69,981	69,972	0.01
CRUDE OIL (Rs Per BBL)	6,873	6,929	-0.81

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.88	7.28	7.99	8.57	9.59	10.40
1 Year	7.03	7.50	8.21	8.79	9.81	10.62
3 Year	7.13	7.62	8.33	8.91	9.93	10.74
5 Year	7.14	7.61	8.86	9.45	10.47	11.28
10 Year	7.15	7.60	8.85	9.44	10.46	11.27

G-sec and corporate bonds data as of August 10\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033