

At close, the Sensex was down 490.14 points or 0.68% at 71,595.49, and the Nifty was down 71.30 points or 0.33% at 21,782.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.19%, to close at 38,726.34, while the S&P 500 index was up by 0.79%, to end the week at 4,997.92 and the NASDAQ Composite index gained 1.05% to close at 15,793.71 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.20 percent to Rs 62,440 for 10 grams. Silver futures were down by 0.26 percent to Rs 71,024 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$3.85, or 5.33%, at \$76.16 a barrel, Brent crude futures was up by \$4.07 cents, or 5.26%, to \$81.46 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.01 paise to close at 82.99 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.98 and witnessed a high of 83.07 and a low of 82.90 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.0833 went High at 7.0731 made a Low of 7.1183 and it Closed at 7.1067. (09.02.2024)

Global Market Indicators

SYMBOL	08-02-2024	07-02-2024	%CHANGE
DOW JONES	38,726	38,677	0.13
NASDAQ	15,794	15,757	0.24
S&P 500	4,998	4,995	0.06
NIKKEI	36,863	36,120	2.06
GOLD(Per OUNCE)	2,033	2,034	(0.05)
CRUDE OIL(\$ Per BBL)	81.74	79.41	2.93
EUR/USD	1.08	1.08	0.05
US 10 Years	4.17	4.11	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	09-02-2024	08-02-2024	%CHANGE
NIFTY 50	21,782.50	21,717.95	0.30
BSE Sensex	71,595.49	71,428.43	0.23
NIFTY BANK	45,634.55	45,012.00	1.38
EUR/INR	89.4506	89.2964	0.01
USD/INR	82.9820	82.9350	0.03
G-SEC 3 Years	7.079	7.032	0.75
5 years	7.076	7.034	0.78
10 years	7.108	7.081	0.37

SOURCE: MONEY CONTROL

Money Market

INDEX	08-02-2024	07-02-2024
Avg. Call Rate (%)	6.65	6.48
Vol. Traded (Rs.Cr.)	1,17,447	1,21,624
Net banking system liquidity o/s*	19,55,611	15,30,350
T-Bills 91 days^	7.02	7.01
182 days^	7.12	7.14
364 days^	7.09	7.11

SOURCE: CARE RATING

Commodity Market

INDEX	08-02-2024	07-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,443	62,524	-0.13
SILVER (Rs Per KG)	70,837	70,311	0.75
CRUDE OIL (Rs Per BBL)	6,307	6,131	2.87

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.90	8.64	8.68	9.99	10.36
1 Year	7.03	7.83	8.57	8.61	9.92	10.29
3 Year	7.03	7.71	8.45	8.49	9.80	10.17
5 Year	7.02	7.65	8.51	8.55	9.86	10.23
10 Year	7.08	7.60	8.46	8.50	9.81	10.18

G-sec and corporate bonds data as of Feb 08* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033