

At close, the Sensex was up 1573.91 points or 2.97% at 54,481.84, and the Nifty was up 468.55 points or 2.97% at 16,220.60 during the week.

At the close in NYSE, the Dow Jones Industrial Average gained 0.92%, to close at 31,384.56, while the S&P 500 index climbed 2.02%, to end the week at 3,902.63, and the NASDAQ Composite index gained 4.43% to close at 11,621.35 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 2.42 percent to Rs 50,660 for 10 grams. Silver futures lowered by 2.48 percent to Rs 56,735 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude were lost \$5.87, or 5.41%, at \$102.62 a barrel, Brent crude futures were down \$6.48 cents, or 5.82%, to \$104.90 a barrel during this week as of 5.30pm.

The Indian rupee inched higher by 0.32 paise to close at 79.24 against the US dollar. At the interbank foreign exchange market, the local currency opened at 78.92 and witnessed a high of 79.40 and a low of 78.88 against the US dollar during this week.

06.54 GS 2032 Opened at 7.3981 went High at 7.2762 made a Low of 7.4199 and it Closed at 7.4149.

## **Global Market Indicators**

SYMBOL	07-07-2022	06-07-2022	%CHANGE
DOW JONES	31,385	31,038	1.12
NASDAQ	11,621	11,362	2.28
S&P 500	3,903	3,845	1.50
NIKKEI	26,491	26,108	1.47
GOLD(\$ Per OUNCE)	1,740	1,737	0.18
CRUDE OIL(\$ Per BBL)	104.65	100.69	3.93
EUR/USD	1.02	1.02	0.00
US 10 Years	3.00	2.94	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

## Money Market

INDEX	07-07-2022	06-07-2022
Avg. Call Rate(%)	4.68	4.69
Vol. Traded (Rs.Cr.)	15,208	13,910
Net banking system liquidityo/s*	(2,52,183)	(2,85,776)
T-Bills 91 days^	5.04	5.00
182 days^	5.58	5.50
364 days^	6.11	6.10
SOURCE: CARE RATING	•	•

# **Commodity Market**

INDEX	07-07-2022	06-07-2022	%CHANGE
GOLD (Rs Per10grams)	50,621	50,500	0.24
SILVER (Rs PerKG)	56,939	56,726	0.38
CRUDE OIL (RsPer BBL)	8,195	7,766	5.52

SOURCE: CARE RATING

## **Domestic market indicators**

INDEX	08-07-2022	07-07-2022	%CHANGE
NIFTY 50	16,220	16,132	0.54
BSE Sensex	54,481	54,178	0.56
NIFTY BANK	35,124	34,920	0.58
EUR/INR	80.5491	80.6832	0.05
USD/INR	79.2200	79.1250	0.10
G-SEC 3 Years	6.904	6.891	1.04
5 years	7.209	7.156	0.85
10 years	7.418	7.356	0.87

SOURCE: MONEY CONTROL

#### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.30	0.28	0.20
AA+	0.64	0.78	0.58
AA	0.99	1.06	0.88
AA-	1.44	1.52	1.32
A+	2.19	3.27	2.57
А	2.44	3.52	2.82
A-	2.69	3.77	3.32
BBB+	3.19	4.27	3.82
BBB	3.44	4.52	4.07
BBB-	3.94	5.02	4.57

SOURCE: CARE RATING