

At close, the Sensex was up 841.45 points or 1.43% at 59,832.97, and the Nifty was up 239.40 points or 1.38% at 17,599.15 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.63%, to close at 33,482.73, while the S&P 500 index was lowered 0.46%, to end the week at 4,090.37, and the NASDAQ Composite index was down 1.84% to close at 11,996.86 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.94 percent to Rs 60,766 for 10 grams. Silver futures were up by 3.26 percent to Rs 74,571 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$4.82, or 6.37%, at \$80.47 a barrel, Brent crude futures was up \$5.23 cents, or 6.56%, to \$84.96 a barrel during this week.

The Indian rupees lower by 0.29 paise to close at 81.84 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.13 and witnessed a high of 82.45 and a low of 81.82 against the US dollar during this week.

07.26 GS 2032 Opened at 7.2768 went High at 7.1469 made a Low of 7.2879 and it Closed at 7.2120. (06.04.2023)

Global Market Indicators

SYMBOL	05-04-2023	04-04-2023	%CHANGE
DOW JONES	33,483	33,402	0.24
NASDAQ	11,997	12,126	-1.07
S&P 500	4,090	4,101	-0.25
NIKKEI	27,813	28,287	-1.68
GOLD(\$ Per OUNCE)	2,036	2,038	-0.13
CRUDE OIL(\$ Per BBL)	84.99	84.94	0.06
EUR/USD	1.09	1.91	-0.47
US 10 Years	3.31	3.35	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

INDEX	06-04-2023	05-04-2023	%CHANGE
NIFTY 50	17,599.15	17,557.05	0.24
BSE Sensex	59,832.97	59,689.31	0.24
NIFTY BANK	41,041.00	40,999.15	0.10
EUR/INR	89.3472	89.7081	-0.04
USD/INR	81.8340	81.9610	-0.11
G-SEC 3 Years	6.994	7.119	-1.77
5 years	7.040	7.343	-1.25
10 years	7.212	7.275	-0.84

SOURCE: MONEY CONTROL

Money Market

INDEX	05-04-2023	03-04-2023
Avg. Call Rate(%)	6.26	6.31
Vol. Traded (Rs.Cr.)	1,41,814	1,41,376
Net banking system liquidity/s*	(27,19,632)	(21,04,611)
T-Bills 91 days^	6.92	6.93
182 days^	NA	NA
364 days^	NA	NA

SOURCE: CARE RATING

Commodity Market

INDEX	05-04-2023	03-04-2023	%CHANGE
GOLD (Rs Per10grams)	60,856	60,014	-0.16
SILVER (Rs PerKG)	74,555	72,080	-0.08
CRUDE OIL (RsPer BBL)	6,605	6,612	-0.21

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.26	0.57	0.54
AA+	0.67	1.06	0.86
AA	1.07	1.36	1.24
AA-	1.52	1.75	1.65
A+	2.27	3.50	2.90
A	2.52	3.75	3.15
A-	2.77	4.00	3.40
BBB+	3.27	4.50	4.15
BBB	3.52	4.75	4.40
BBB-	4.02	5.25	4.90

SOURCE: CARE RATING (as on 31.03.2023)