

At close, the Sensex was down 438.95 points or 0.66% at 65,721.25, and the Nifty was down 129.05 points or 0.66% at 19,517.00 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.69%, to close at 35,215.90, while the S&P 500 index lowered by 1.75%, to end the week at 4,501.88 and the NASDAQ Composite index was down 2.49% to close at 13,959.72 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.11 percent to Rs 59,367 for 10 grams. Silver futures were down by 2.65 percent to Rs 72,097 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$1.28, or 1.59%, at \$81.91 a barrel, Brent crude futures gained by \$1.11 cents, or 1.32%, to \$85.51 a barrel during this week.

The Indian rupees inched higher by 0.59 paise to close at 82.79 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.20 and witnessed a high of 82.89 and a low of 82.20 against the US dollar during this week.

07.26 GS 2033 Opened at 7.2011 went High at 7.1890 made a Low of 7.2172 and it Closed at 7.1915. (04.08.2023)

### Global Market Indicators

SYMBOL	03-08-2023	02-08-2023	%CHANGE
DOW JONES	35,216	35,283	-0.19
NASDAQ	13,960	13,973	-0.10
S&P 500	4,502	4,513	-0.25
NIKKEI	32,159	32,708	-1.68
GOLD(Per OUNCE)	1,933.74	1933.56	0.01
CRUDE OIL(\$ Per BBL)	85.21	83.38	2.19
EUR/USD	1.09	1.09	0.07
US 10 Years	4.19	4.08	11 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	04-08-2023	03-08-2023	%CHANGE
NIFTY 50	19,517.00	19,381.65	0.70
BSE Sensex	65,721.25	65,240.68	0.74
NIFTY BANK	44,879.50	44,513.45	0.82
EUR/INR	90.6369	90.5142	-0.09
USD/INR	82.8140	82.7280	-0.09
G-SEC 3 Years	7.162	7.149	0.55
5 years	7.173	7.179	-0.03
10 years	7.190	7.200	-0.06

SOURCE: MONEY CONTROL

### Money Market

INDEX	03-08-2023	02-08-2023
Avg.Call Rate (%)	6.35	6.34
Vol. Traded (Rs.Cr.)	90,228	85,687
Net banking system liquidity o/s*	(27,72,785)	(25,04,645)
T-Bills 91 days^	6.71	6.71
182 days^	6.88	6.86
364 days^	6.92	6.91

SOURCE: CARE RATING

### Commodity Market

INDEX	03-08-2023	02-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,432	59,471	-0.07
SILVER (Rs Per KG)	72,522	72,960	-0.60
CRUDE OIL (Rs Per BBL)	6,761	6,556	3.13

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.88	7.27	8.05	9.01	9.98	10.79
1 Year	6.90	7.52	8.30	9.26	10.23	11.04
3 Year	7.13	7.61	8.39	9.35	10.32	11.13
5 Year	7.17	7.54	9.00	9.96	10.93	11.74
10 Year	7.19	7.76	9.22	10.18	11.15	11.96

G-sec and corporate bonds data as of August 03\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033