

At close, the Sensex was up 1384.96 points or 1.96% at 72,085.63, and the Nifty was up 501.20 points or 2.35% at 21,853.80 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.08%, to close at 38,519.85, while the S&P 500 index was up by 0.31%, to end the week at 4,906.18 and the NASDAQ Composite index lost 0.61% to close at 15,361.64 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.61 percent to Rs 62,959 for 10 grams. Silver futures were up by 0.85 percent to Rs 72,380 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$4.09, or 5.23%, at \$74.03 a barrel, Brent crude futures was down by \$4.13 cents, or 4.97%, to \$78.97 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.29 paise to close at 82.86 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.10 and witnessed a high of 83.16 and a low of 82.83 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.0424 went High at 7.0204 made a Low of 7.0570 and it Closed at 7.0555. (02.02.2024)

Global Market Indicators

SYMBOL	01-02-2024	31-01-2024	%CHANGE
DOW JONES	38,520	38,150	0.97
NASDAQ	15,362	15,164	1.30
S&P 500	4,906	4,846	1.25
NIKKEI	36,011	36,287	(0.76)
GOLD(Per OUNCE)	2,055	2037	0.87
CRUDE OIL(\$ Per BBL)	78.83	81.72	(3.54)
EUR/USD	1.09	1.08	0.52
US 10 Years	3.86	3.97	(10 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-02-2024	01-02-2024	%CHANGE
NIFTY 50	21,853.80	21,697.45	0.72
BSE Sensex	72,085.63	71,645.30	0.61
NIFTY BANK	45,970.95	46,188.65	-0.47
EUR/INR	90.2250	89.6925	0.06
USD/INR	82.8590	82.9610	-0.06
G-SEC 3 Years	6.993	7.016	-0.36
5 years	6.977	6.995	-0.20
10 years	7.055	7.060	-0.13

SOURCE: MONEY CONTROL

Money Market

INDEX	01-02-2024	31-01-2024
Avg. Call Rate (%)	6.74	6.79
Vol. Traded (Rs.Cr.)	1,14,963	1,31,947
Net banking system liquidity o/s*	22,18,418	22,94,146
T-Bills 91 days^	7.01	7.02
182 days^	7.15	7.18
364 days^	7.09	7.15

SOURCE: CARE RATING

Commodity Market

INDEX	01-02-2024	31-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,965	62,735	0.37
SILVER (Rs Per KG)	72,218	72,247	-0.04
CRUDE OIL (Rs Per BBL)	6,206	6,313	-1.69

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.14	7.90	8.62	8.65	10.01	10.35
1 Year	7.00	7.84	8.56	8.59	9.95	10.29
3 Year	7.02	7.74	8.46	8.49	9.85	10.19
5 Year	6.99	7.69	8.56	8.60	9.95	10.30
10 Year	7.06	7.65	8.52	8.56	9.91	10.26

G-sec and corporate bonds data as of Feb 01* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033