

At close, the Sensex was up 500.65 points or 0.77% at 65,387.16, and the Nifty was up 169.50 points or 0.88% at 19,435.30 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.09%, to close at 34,721.92, while the S&P 500 index climbed by 2.31%, to end the week at 4,507.67 and the NASDAQ Composite index gained 3.27% to close at 14,034.97 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.47 percent to Rs 59,501 for 10 grams. Silver futures were up by 3.54 percent to Rs 76,153 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$4.65, or 5.80%, at \$84.61 a barrel, Brent crude futures gained by \$3.74 cents, or 4.45%, to \$87.81 a barrel during this week.

The Indian rupees inched higher by 0.07 paise to close at 82.68 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.61 and witnessed a high of 82.80 and a low of 82.53 against the US dollar during this week.

07.26 GS 2033 Opened at 7.1848 went High at 7.1616 made a Low of 7.1848 and it Closed at 7.1671. (01.09.2023)

### Global Market Indicators

SYMBOL	31-08-2023	30-08-2023	%CHANGE
DOW JONES	34,722	34,890	-0.48
NASDAQ	14,035	14,019	0.11
S&P 500	4,508	4,515	-0.16
NIKKEI	32,619	32,333	0.88
GOLD(Per OUNCE)	1940	1,942	-0.13
CRUDE OIL(\$ Per BBL)	86.75	85.9	0.99
EUR/USD	1.08	1.09	-0.76
US 10 Years	4.09	4.12	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	01-09-2023	31-08-2023	%CHANGE
NIFTY 50	19,435.30	19,253.80	0.94
BSE Sensex	65,387.16	64,831.41	0.86
NIFTY BANK	44,436.10	43,989.15	1.02
EUR/INR	89.6842	89.9281	0.07
USD/INR	82.6630	82.7250	-0.02
G-SEC 3 Years	7.162	7.155	0.04
5 years	7.169	7.160	0.18
10 years	7.169	7.166	0.04

SOURCE: MONEY CONTROL

### Money Market

INDEX	31-08-2023	30-08-2023
Avg.Call Rate (%)	6.58	6.72
Vol. Traded (Rs.Cr.)	81,993	68,177
Net banking system liquidity o/s*	(8,02,335)	(5,41,316)
T-Bills 91 days^	6.77	6.81
182 days^	6.99	7.01
364 days^	7.01	7.03

SOURCE: CARE RATING

### Commodity Market

INDEX	31-08-2023	30-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,374	59,478	-0.17
SILVER (Rs Per KG)	75,682	76,280	-0.78
CRUDE OIL (Rs Per BBL)	6,871	6,735	2.02

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.99	7.30	8.01	8.59	9.61	10.42
1 Year	7.02	7.52	8.23	8.81	9.83	10.64
3 Year	7.15	7.58	8.29	8.87	9.89	10.70
5 Year	7.16	7.58	8.83	9.42	10.44	11.25
10 Year	7.17	7.61	8.86	9.45	10.47	11.28

G-sec and corporate bonds data as of August 31\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033