

At close, the Sensex was up 179.95 points or 0.34% at 52,907.93, and the Nifty was up 52.80 points or 0.34% at 15,752.05 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 2.30%, to close at 30,775.44, while the S&P 500 index lowered 3.23%, to end the week at 3,785.39, and the NASDAQ Composite index down 4.99% to close at 11,028.74 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 2.17 percent to Rs 51,720 for 10 grams. Silver futures lower by 2.52 percent to Rs 58,245 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down \$0.06, or 0.05%, at \$107.48 a barrel, Brent crude futures slid \$1.54 cents, or 1.37%, to \$110.90 a barrel during this week as of 5.30pm.

The Indian rupee inched higher by 0.62 paise to close at 78.83 against the US dollar. At the interbank foreign exchange market, the local currency opened at 78.23 and witnessed a high of 79.13 and a low of 78.22 against the US dollar during this week.

06.54 GS 2032 Opened at 7.4504 went High at 7.4058 made a Low of 7.4783 and it Closed at 7.4241.

## **Global Market Indicators**

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SYMBOL	30-06-2022	29-06-2022	%CHANGE
DOW JONES	30,775	31,029	-0.82
NASDAQ	11,029	11,178	-1.33
S&P 500	3,785	3,819	-0.88
NIKKEI	26,393	26,805	-1.54
GOLD(\$ Per OUNCE)	1,807	1,818	-0.56
CRUDE OIL(\$ Per BBL)	109.03	112.45	-3.04
EUR/USD	1.05	1.04	0.42
US 10 Years	3.01	3.10	-9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

## **Money Market**

INDEX	30-06-2022	29-06-2022
Avg. Call Rate(%)	4.75	4.75
Vol. Traded (Rs.Cr.)	12,730	20,303
Net banking system liquidityo/s*	(2,89,500)	(2,50,144)
T-Bills 91 days^	5.11	5.14
182 days^	5.73	5.77
364 days^	6.24	6.28
SOURCE: CARE RATING	1	I

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<u>Commodity Market</u>			
INDEX	30-06-2022	29-06-2022	%CHANGE
GOLD (Rs Per10grams)	50,517	50,623	-0.42
SILVER (Rs PerKG)	58,887	59,749	-1.51
CRUDE OIL (RsPer BBL)	8,387	8,384	-4.41

SOURCE: CARE RATING

## **Domestic market indicators**

INDEX	01-07-2022	30-06-2022	%CHANGE
NIFTY 50	15,752	15,780	-0.18
BSE Sensex	52,907	53,018	-0.21
NIFTY BANK	33,539	33,425	0.34
EUR/INR	82.4686	82.1806	-0.35
USD/INR	78.9940	79.0300	0.06
G-SEC 3 Years	6.937	6.976	-0.33
5 years	7.213	7.245	-0.58
10 years	7.424	7.450	-0.35

SOURCE: MONEY CONTROL

## Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.16	0.21	0.16
AA+	0.50	0.71	0.52
AA	0.85	1.01	0.84
AA-	1.31	1.46	1.25
A+	2.06	3.21	2.50
А	2.31	3.46	2.75
A-	2.56	3.71	3.25
BBB+	3.06	4.21	3.75
BBB	3.31	4.46	4.00
BBB-	3.81	4.96	4.50

SOURCE: CARE RATING