

The Sensex was down 483.24 points or 0.73 percent at 65,512.39, and the Nifty was down 141.20 points or 0.72 percent at 19,512.30. About 970 shares advanced, 2699 shares declined, and 129 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was up by 0.87% at 33,408 while the S&P 500 index was up by 1.18% at 4,309, and the NASDAQ Composite index up by 1.60% at 13,431.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 57,476 per 10gram, up by Rs 605, or 1.06%. Silver futures were trading at Rs 69,001 per kg, higher by Rs 831 or 1.22%.

U.S. West Texas Intermediate crude (WTI) was at \$87.02 a barrel, up \$4.23, or 5.11%. Brent crude futures rose \$4.18, or 4.94%, to \$88.76 a barrel.

The rupee ended flat at 83.27 per dollar versus previous close of 83.25.

07.18 GS 2033 Opened at 7.3514 went High at 7.3398 made a Low of 7.3952 and it Closed at 7.3806.

Global Market Indicators

| SYMBOL | 06-10-2023 | 05-10-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 33,408 | 33,120 | 0.87 |
| NASDAQ | 13,431 | 13,220 | 1.60 |
| S&P 500 | 4,309 | 4,258 | 1.18 |
| NIKKEI | 30,995 | 31,075 | -0.26 |
| GOLD(Per OUNCE) | 1,832.26 | 1,820.01 | 0.67 |
| CRUDE OIL(\$ Per BBL) | 84.35 | 84.18 | 0.20 |
| EUR/USD | 1.06 | 1.05 | 0.36 |
| US 10 Years | 4.78 | 4.72 | 7bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 09-10-2023 | 06-10-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 19,512.35 | 19,653.50 | -0.72 |
| BSE Sensex | 65,512.39 | 65,995.63 | -0.73 |
| NIFTY BANK | 43,886.50 | 44,360.60 | -1.07 |
| EUR/INR | 87.6810 | 87.8352 | -0.35 |
| USD/INR | 83.2650 | 83.1150 | 0.20 |
| G-SEC 3 Years | 7.396 | 7.364 | 0.69 |
| 5 years | 7.440 | 7.393 | 0.62 |
| 10 years | 7.382 | 7.343 | 0.59 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 06-10-2023 | 05-10-2023 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.17 | 6.73 |
| Vol. Traded (Rs.Cr.) | 5,247 | 1,08,621 |
| Net banking system liquidity o/s* | -27,607 | 3,40,613 |
| T-Bills 91 days^ | 6.86 | 6.84 |
| 182 days^ | 7.06 | 7.06 |
| 364 days^ | 7.1 | 7.11 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 06-10-2023 | 05-10-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 56,871 | 56,608 | 0.46 |
| SILVER (Rs Per KG) | 68,170 | 66,768 | 2.10 |
| CRUDE OIL (Rs Per BBL) | 6,875 | 6,920 | -0.65 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 7.08 | 7.30 | 7.98 | 8.00 | 9.41 | 9.74 |
| 1 Year | 7.15 | 7.50 | 8.18 | 8.20 | 9.61 | 9.94 |
| 3 Year | 7.36 | 7.62 | 8.30 | 8.32 | 9.73 | 10.06 |
| 5 Year | 7.39 | 7.62 | 8.49 | 8.52 | 9.92 | 10.25 |
| 10 Year | 7.34 | 7.62 | 8.49 | 8.52 | 9.92 | 10.25 |

G-sec and corporate bonds data as of Oct 05* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033