

The Sensex was down 316.31 points or 0.48 percent at 65,512.10, and the Nifty was down 109.50 points or 0.56 percent at 19,528.80. About 1816 shares advanced, 1817 shares declined, and 189 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was down by 0.47% at 33,508 while the S&P 500 index was down by 0.27% at 4,288, and the NASDAQ Composite index up by 0.14% at 13,219.

On the Multi-Commodity Exchange (MCX), Gold price tumbled by Rs 650 to Rs 57,550 per 10 grams. Silver also nosedived Rs 1,800 to Rs 71,500 per kilogram.

U.S. West Texas Intermediate crude (WTI) declined 29 cents, or 0.3%, to \$88.53 per barrel. Brent crude futures fell 34 cents, or 0.4%, to \$90.37 a barrel.

Indian rupee ended lower at 83.20 per dollar against close of 83.04.

07.18 GS 2033 Opened at 7.2356 went High at 7.2097 made a Low of 7.2392 and it Closed at 7.2327.

### Global Market Indicators

SYMBOL	29-09-2023	28-09-2023	%CHANGE
DOW JONES	33,508	33,666	-0.47
NASDAQ	13,219	13,201	0.14
S&P 500	4,288	4,300	-0.27
NIKKEI	31,858	31,873	-0.05
GOLD(Per OUNCE)	1,848.31	1,865.00	-0.87
CRUDE OIL(\$ Per BBL)	95.24	95.18	0.06
EUR/USD	1.06	1.06	0.10
US 10 Years	4.57	4.60	-3bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	03-10-2023	29-09-2023	%CHANGE
NIFTY 50	19,528.75	19,638.30	-0.56
BSE Sensex	65,512.10	65,828.41	-0.48
NIFTY BANK	44,399.05	44,584.55	-0.42
EUR/INR	87.1322	88.0046	-0.25
USD/INR	83.1730	83.0500	-0.03
G-SEC 3 Years	7.278	7.263	0.22
5 years	7.259	7.236	0.36
10 years	7.236	7.217	0.36

SOURCE: MONEY CONTROL

### Money Market

INDEX	29-09-2023	28-09-2023
Avg. Call Rate (%)	NA	6.59
Vol. Traded (Rs.Cr.)	NA	8,410
Net banking system liquidity o/s*	NA	8,67,095
T-Bills 91 days^	6.80	6.92
182 days^	7.03	7.07
364 days^	7.02	7.08

SOURCE: CARE RATING

### Commodity Market

INDEX	29-09-2023	28-09-2023	%CHANGE
GOLD (Rs Per 10 grams)	57,600	57,128	0.83
SILVER (Rs Per KG)	69,857	70,600	-1.05
CRUDE OIL (Rs Per BBL)	7,542	7,623	-1.06

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.02	7.30	7.98	8.00	9.41	9.74
1 Year	7.10	7.53	8.21	8.23	9.64	9.97
3 Year	7.26	7.63	8.31	8.33	9.74	10.07
5 Year	7.23	7.63	8.50	8.53	9.93	10.26
10 Year	7.21	7.63	8.50	8.53	9.93	10.26

G-sec and corporate bonds data as of Sept 29\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033