

At close, the Sensex was down 27.09 points or 0.04 percent at 73,876.82, and the Nifty was down 18.60 points or 0.08 percent at 22,434.70. About 2623 shares advanced, 914 shares declined, and 82 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 1.00% at 39,170 while the S&P 500 index lost 0.72% at 5,206 and the NASDAQ Composite index lost 0.95% at 16,240.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 69,369 up by 0.64%, while silver futures were trading at Rs 77,957 per kg rose Rs 921 or 1.20%.

U.S. West Texas Intermediate (WTI) crude futures for May climbed 17 cents, or about 0.2%, to \$85.32 a barrel. Brent futures for June delivery rose 20 cents, or 0.22%, to \$89.12 per barrel.

The rupee closed at 83.4350 against the U.S. dollar, weaker by 0.06% compared to its close at 83.3850 in the previous session.

7.18 GS 2033 Opened at 7.1041 went High at 7.0997 made a Low of 7.1170 and it Closed at 7.1030.

Global Market Indicators

SYMBOL	02-04-2024	01-04-2024	%CHANGE
DOW JONES	39,170	39,567	(1.00)
NASDAQ	16,240	16,397	(0.95)
S&P 500	5,206	5,244	(0.72)
NIKKEI	39,839	39,803	0.09
GOLD(Per OUNCE)	2280	2250	1.32
CRUDE OIL(\$ Per BBL)	89.21	87.76	1.65
EUR/USD	1.08	1.07	0.23
US 10 Years	4.37	4.33	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-04-2024	02-04-2024	%CHANGE
NIFTY 50	22,434.65	22,453.30	-0.08
BSE Sensex	73,876.82	73,903.91	-0.04
NIFTY BANK	47,624.25	47,545.45	0.17
EUR/INR	90.0289	89.7023	0.18
USD/INR	83.4375	83.4375	0.16
G-SEC 3 Years	7.086	7.092	0.11
5 years	7.094	7.094	0.00
10 years	7.103	7.116	-0.07

SOURCE: MONEY CONTROL

Money Market

INDEX	02-04-2024	01-04-2024
Avg. Call Rate (%)	6.44	6.28
Vol. Traded (Rs.Cr.)	1,28,816	14,647
Net banking system liquidity o/s*	(13,70,405)	7,31,445
T-Bills 91 days^	6.82	6.90
182 days^	6.98	7.04
364 days^	6.98	6.99

SOURCE: CARE RATING

Commodity Market

INDEX	02-04-2024	01-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	68,928	68,289	0.94
SILVER (Rs Per KG)	77,036	75,532	1.99
CRUDE OIL (Rs Per BBL)	7,077	6,997	1.14

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.65	8.38	8.44	9.73	10.09
1 Year	7.06	7.75	8.48	8.54	9.83	10.19
3 Year	7.08	7.67	8.40	8.46	9.75	10.11
5 Year	7.09	7.57	8.42	8.47	9.77	10.12
10 Year	7.11	7.52	8.37	8.42	9.72	10.07

G-sec and corporate bonds data as of April 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033