

At close, the Sensex was down 255.84 points or 0.39 percent at 64,831.41, and the Nifty was down 93.70 points or 0.48 percent at 19,253.80. About 1805 shares advanced, 1703 shares declined, and 142 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.11% at 34,890.24, while the S&P 500 index added 0.38% at 4,514.87, and the NASDAQ Composite index climbed 0.54% at 14,019.31.

On the Multi-Commodity Exchange (MCX), gold futures were trading up by Rs 12 or 0.02% at Rs 59,490 per 10 gram. Silver futures were trading at Rs 76,100 per kg, lower by Rs 180 or 0.24%.

U.S. West Texas Intermediate crude futures gained 10 cents, or 0.13%, to \$81.74. Brent crude futures contract was up 14 cents, or 0.16%, at \$86 per barrel.

The rupee ended weaker at 82.7850 per dollar, its previous close of 82.7325. The currency recorded a decline of 0.66%.

07.26 GS 2033 Opened at 7.1754 went High at 7.1629 made a Low of 7.1864 and it Closed at 7.1655

Global Market Indicators

| SYMBOL | 30-08-2023 | 29-08-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 34,890 | 34,853 | 0.11 |
| NASDAQ | 14,019 | 13,944 | 0.54 |
| S&P 500 | 4,515 | 4,498 | 0.38 |
| NIKKEI | 32,333 | 32,227 | 0.33 |
| GOLD(Per OUNCE) | 1,942 | 1,937 | 0.26 |
| CRUDE OIL(\$ Per BBL) | 85.9 | 85.47 | 0.50 |
| EUR/USD | 1.09 | 1.09 | 0.43 |
| US 10 Years | 4.12 | 4.12 | 0 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 31-08-2023 | 30-08-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 19,253.80 | 19,347.45 | -0.48 |
| BSE Sensex | 64,831.41 | 65,087.25 | -0.39 |
| NIFTY BANK | 43,989.15 | 44,232.60 | -0.55 |
| EUR/INR | 89.9281 | 90.0068 | -0.49 |
| USD/INR | 82.7250 | 82.6740 | 0.17 |
| G-SEC 3 Years | 7.155 | 7.172 | -0.04 |
| 5 years | 7.160 | 7.175 | -0.31 |
| 10 years | 7.166 | 7.180 | -0.26 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 30-08-2023 | 29-08-2023 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.72 | 6.75 |
| Vol. Traded (Rs.Cr.) | 68,177 | 72,201 |
| Net banking system liquidity o/s* | (5,41,316) | (4,12,836) |
| T-Bills 91 days^ | 6.81 | 6.80 |
| 182 days^ | 7.01 | 7.00 |
| 364 days^ | 7.03 | 7.01 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 30-08-2023 | 29-08-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 59,478 | 59,266 | 0.36 |
| SILVER (Rs Per KG) | 76,280 | 74,685 | 2.14 |
| CRUDE OIL (Rs Per BBL) | 6,735 | 6,704 | 0.46 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|-------|-------|
| 6 Months | 7.01 | 7.30 | 8.01 | 8.59 | 9.61 | 10.42 |
| 1 Year | 7.00 | 7.52 | 8.23 | 8.81 | 9.83 | 10.64 |
| 3 Year | 7.16 | 7.58 | 8.29 | 8.87 | 9.89 | 10.70 |
| 5 Year | 7.18 | 7.58 | 8.83 | 9.42 | 10.44 | 11.25 |
| 10 Year | 7.18 | 7.61 | 8.86 | 9.45 | 10.47 | 11.28 |

G-sec and corporate bonds data as of Aug 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033