

At close, the Sensex was down 8.03 points or 0.02% at 53,018.94, and the Nifty was down 18.80 points or 0.12% at 15,780.30. About 1336 shares have advanced, 1857 shares declined, and 138 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.27%, to 31,029, while the S&P 500 Index declined 0.07%, to 3,819 and the NASDAQ Composite Index fell 0.03%, to 11,178.

On the Multi-Commodity Exchange (MCX), gold contracts were trading flat at Rs 50,728 for 10 grams, while silver added 0.13 percent to Rs 59,140 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures slid 19 cents, or 0.2%, to \$109.58 a barrel. Brent crude futures dropped 25 cents, or 0.2%, to \$116.01 a barrel.

The rupee appreciated 13 paise to 78.90 against the US dollar. At the interbank foreign exchange, the rupee opened at 78.92 against the US dollar.

06.54 GS 2032 Opened at 7.4373 went High at 7.4161 made a Low of 7.4558 and it Closed at 7.4496.

Global Market Indicators

SYMBOL	29-06-2022	28-06-2022	%CHANGE
DOW JONES	31,029	30,947	0.27
NASDAQ	11,178	11,182	-0.03
S&P 500	3,819	3,822	-0.07
NIKKEI	26,805	27,049	-0.91
GOLD(\$ Per OUNCE)	1,818	1,821	-0.20
CRUDE OIL(\$ Per BBL)	112.45	113.80	-1.19
EUR/USD	1.04	1.05	-0.76
US 10 Years	3.10	3.18	-8bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	29-06-2022	28-06-2022
Avg. Call Rate(%)	4.75	4.68
Vol. Traded (Rs.Cr.)	20,303	14,274
Net banking system liquidityo/s*	(2,50,144)	(2,35,569)
T-Bills 91 days^	5.14	5.09
182 days^	5.77	5.64
364 days^	6.28	6.23

SOURCE: CARE RATING

<u>Commodity iviarket</u>			
INDEX	29-06-2022	28-06-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,623	50,822	-0.42
SILVER (Rs Per KG)	59,749	59,539	-1.95
CRUDE OIL (Rs Per BBL)	8,384	8,812	-1.71

SOURCE: CARE RATING

Domestic market Indicators

INDEX	30-06-2022	29-06-2022	%CHANGE
NIFTY 50	15,780	15,799	-0.12
BSE Sensex	53,018	53,026	-0.02
NIFTY BANK	33,425	33,269	0.47
EUR/INR	82.1806	83.125	-0.28
USD/INR	79.0300	78.996	0.15
G-SEC 3 Years	6.976	7.005	-0.20
5 years	7.245	7.269	-0.33
10 years	7.450	7.459	-0.12

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

Corporate Bond Over G-Sec (70)				
10 YEARS	PSU, Fls & Banks	NBFCs	Corporates	
AAA	0.11	0.20	0.15	
AA+	0.45	0.70	0.51	
AA	0.80	1.00	0.83	
AA-	1.26	1.45	1.24	
A+	2.01	3.20	2.49	
А	2.26	3.45	2.74	
A-	2.51	3.70	3.24	
BBB+	3.01	4.20	3.74	
BBB	3.26	4.45	3.99	
BBB-	3.76	4.95	4.49	

SOURCE: CARE RATING