

At close, the Sensex was up 79.22 points or 0.12 percent at 65,075.82, and the Nifty was up 36.70 points or 0.19 percent at 19,342.70. About 2023 shares advanced, 1475 shares declined, and 138 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was up 0.62% at 34,559.98, while the S&P 500 index was up 0.63% at 4,433.31, and the NASDAQ Composite index was up 0.84% at 13,705.13.

On the Multi-Commodity Exchange (MCX), gold futures were trading up by Rs 85 or 0.14% at Rs 58,972 per 10 gram. Silver futures were trading at Rs 75,350 per kg, higher by Rs 132 or 0.18%.

U.S. West Texas Intermediate crude shed 3 cents to \$80.07. Brent crude was 2 cents lower at \$84.40 a barrel.

The rupee was at 82.6325 to the U.S. dollar. The currency had inched up to 82.5850 at the open.

07.26 GS 2033 Opened at 7.1644 went High at 7.1571 made a Low of 7.1880 and it Closed at 7.1880.

### Global Market Indicators

SYMBOL	28-08-2023	25-08-2023	%CHANGE
DOW JONES	34,560	34,347	0.62
NASDAQ	13,705	13,591	0.84
S&P 500	4,433	4,406	0.63
NIKKEI	32,170	31,624	1.73
GOLD(Per OUNCE)	1,920	1915	0.27
CRUDE OIL(\$ Per BBL)	84.36	84.78	-0.50
EUR/USD	1.08	1.08	0.16
US 10 Years	4.21	4.24	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	29-08-2023	28-08-2023	%CHANGE
NIFTY 50	19,342.65	19,306.05	0.19
BSE Sensex	65,075.82	64,996.60	0.12
NIFTY BANK	44,495.25	44,494.65	0.00
EUR/INR	89.4586	89.3011	0.08
USD/INR	82.7650	82.5800	0.22
G-SEC 3 Years	7.184	7.180	0.25
5 years	7.187	7.180	0.14
10 years	7.185	7.181	0.10

SOURCE: MONEY CONTROL

### Money Market

INDEX	28-08-2023	25-08-2023
Avg. Call Rate (%)	6.74	6.74
Vol. Traded (Rs.Cr.)	82,437	90,204
Net banking system liquidity o/s*	(2,60,156)	(1,14,966)
T-Bills 91 days^	6.76	6.81
182 days^	7.00	7.01
364 days^	7.02	7.02

SOURCE: CARE RATING

### Commodity Market

INDEX	28-08-2023	25-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,887	58,640	0.42
SILVER (Rs Per KG)	73,612	73,549	0.09
CRUDE OIL (Rs Per BBL)	6,618	6,503	1.77

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.30	8.01	8.59	9.61	10.42
1 Year	7.02	7.52	8.23	8.81	9.83	10.64
3 Year	7.18	7.58	8.29	8.87	9.89	10.70
5 Year	7.18	7.58	8.83	9.42	10.44	11.25
10 Year	7.18	7.61	8.86	9.45	10.47	11.28

G-sec and corporate bonds data as of Aug 28\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033