

At Close, the Sensex was up 211.16 points or 0.34% at 62,504.80, and the Nifty was up 50 points or 0.27% at 18,562.80. About 2024 shares have advanced, 1458 shares declined, and 185 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average closed up 153 points or 0.45% at 34,347, while the S&P 500 was down flat at 4,026, and the NASDAQ Composite was down 0.5% at 11,226.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading lower by 0.21% at Rs 52,433 per 10 grams. Silver shed 0.43 percent at Rs 61,410 a kilogram.

U.S. West Texas Intermediate (WTI) crude slid \$2.16, or 2.8%, to \$74.12 a barrel, it fell as far as \$73.60 earlier. Brent crude dropped \$2.43, or 2.9%, to trade at \$81.20 a barrel.

The rupee depreciated 6 paise to 81.77 against the US dollar. At the interbank foreign exchange, the domestic unit opened weak at 81.81 against the dollar.

07.26 GS 2032 Opened at 7.2725 went High at 7.2482 made a Low of 7.2765 and it Closed at 7.2736.

Global Market Indicators

SYMBOL	25-11-2022	24-11-2022	%CHANGE
DOW JONES	34,347	NA	NA
NASDAQ	11,226	NA	NA
S&P 500	4,026	NA	NA
NIKKEI	28,283	NA	NA
GOLD(\$ Per OUNCE)	1,755	1759	-0.23
CRUDE OIL(\$ Per BBL)	76.55	85.41	-2.26
EUR/USD	1.04	1.04	0.00
US 10 Years	3.70	3.66	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	28-11-2022	25-11-2022	%CHANGE
NIFTY 50	18,562	18,512	0.27
BSE Sensex	62,504	62,293	0.34
NIFTY BANK	43,020	42,983	0.08
EUR/INR	85.3901	84.8593	0.57
USD/INR	81.6400	81.6480	-0.06
G-SEC 3 Years	7.092	7.132	-1.75
5 years	7.128	7.163	-0.39
10 years	7.274	7.303	-0.37

SOURCE: MONEY CONTROL

Money Market

INDEX	25-11-2022	24-11-2022
Avg. Call Rate(%)	6.12	6.15
Vol. Traded (Rs.Cr.)	1,00,014	98,061
Net banking system liquidity/s*	(1,95,241)	70,188
T-Bills 91 days^	6.25	6.35
182 days^	6.69	6.72
364 days^	NA	6.84

SOURCE: CARE RATING

Commodity Market

INDEX	25-11-2022	24-11-2022	%CHANGE
GOLD (Rs Per 10 grams)	52,544	52,671	-0.24
SILVER (Rs Per KG)	61,676	61,993	-0.51
CRUDE OIL (Rs Per BBL)	6,311	6,420	-1.70

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.10	0.42	0.45
AA+	0.49	0.97	0.85
AA	0.92	1.20	1.22
AA-	1.37	1.64	1.62
A+	2.12	3.39	2.87
A	2.37	3.64	3.12
A-	2.62	3.89	3.37
BBB+	3.12	4.39	4.12
BBB	3.37	4.64	4.37
BBB-	3.87	5.14	4.87

SOURCE: CARE RATING