

At Close, the Sensex was up 1,041.47 points or 1.87% at 56,857.79, and the Nifty was up 287.80 points or 1.73% at 16,929.60. About 1865 shares have advanced, 1389 shares declined, and 141 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 1.37%, to 32,198, while the S&P 500 Index added 2.62%, to 4,024 and the NASDAQ Composite Index added 4.06%, to 12,032.

On the Multi-Commodity Exchange (MCX), gold contracts were trading higher by 0.51 percent at Rs 50,978 per 10 grams, and silver spiked 2.11 percent at Rs 55,999 per kg.

U.S. West Texas Intermediate (WTI) was at \$98.70 a barrel, up \$1.44, or 1.5%, after rising \$2.28 in the previous session. Brent crude futures rose \$1.20, or 1.1%, to \$107.82 a barrel.

The rupee appreciated 14 paise to 79.77 against the US dollar. At the interbank foreign exchange, the rupee opened at 79.80 against the American dollar.

06.54 GS 2032 Opened at 7.3217 went High at 7.3086 made a Low of 7.3713 and it Closed at 7.3316.

Global Market Indicators

SYMBOL	27-07-2022	26-07-2022	%CHANGE
DOW JONES	32,198	31,762	1.37
NASDAQ	12,032	11,563	4.06
S&P 500	4,024	3,921	2.62
NIKKEI	27,716	27,655	0.22
GOLD(\$ Per OUNCE)	1,719	1,718	0.08
CRUDE OIL(\$ Per BBL)	101.67	99.46	2.22
EUR/USD	1.02	1.01	0.78
US 10 Years	2.79	2.81	-2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	27-07-2022	26-07-2022
Avg. Call Rate(%)	5.07	5.09
Vol. Traded (Rs.Cr.)	1,17,425	1,32,593
Net banking system liquidityo/s*	(4,92,455)	(4,98,769)
T-Bills 91 days^	5.50	5.38
182 days^	5.79	5.70
364 days^	6.31	6.22

SOURCE: CARE RATING

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<u>Commodity Market</u>			
INDEX	27-07-2022	26-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,720	50,584	0.27
SILVER (Rs Per KG)	54,844	54,715	0.24
CRUDE OIL (Rs Per BBL)	7,823	7,665	2.06

SOURCE: CARE RATING

Domestic market Indicators

INDEX	28-07-2022	27-07-2022	%CHANGE
NIFTY 50	16,929	16,641	1.73
BSE Sensex	56,857	55,816	1.87
NIFTY BANK	37,378	36,783	1.62
EUR/INR	80.6441	81.095	-0.98
USD/INR	79.6580	79.8900	-0.23
G-SEC 3 Years	6.910	6.823	1.26
5 years	7.101	7.129	-0.28
10 years	7.331	7.341	-0.10

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

	corporate bond over G- Sec (70)					
	10 YEARS	PSU, FIs & Banks	NBFCs	Corporates		
	AAA	0.30	0.43	0.32		
	AA+	0.52	0.93	0.71		
	AA	0.83	1.23	1.03		
	AA-	1.28	1.68	1.43		
	A+	2.03	3.43	2.68		
	А	2.28	3.68	2.93		
	A-	2.53	3.93	3.43		
	BBB+	3.03	4.43	3.93		
	BBB	3.28	4.68	4.18		
	BBB-	3.78	5.18	4.68		

SOURCE: CARE RATING