

At close, the Sensex was up 110.09 points or 0.17 percent at 64,996.60, and the Nifty was up 40.20 points or 0.21 percent at 19,306. About 1992 shares advanced, 1635 shares declined, and 156 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.73% at 34,346.90, while the S&P 500 index added 0.67% at 4,405.71, and the NASDAQ Composite index gained 0.94% at 13,590.65.

On the Multi-Commodity Exchange (MCX), gold futures were trading up by Rs 85 or 0.14% at Rs 58,725 per 10 grams. Silver futures were trading at Rs 73,630 per kg, up Rs 81 or 0.11%.

U.S. West Texas Intermediate crude was at \$80.08 a barrel, up 25 cents, or 0.3%, while Brent crude rose 22 cents, or 0.3%, to \$84.70 a barrel.

The rupee was trading in a narrow range and appreciated by 12 paise to 82.52 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 82.58, then touched a high of 82.52 against the American currency.

07.26 GS 2033 Opened at 7.1998 went High at 7.1648 made a Low of 7.1998 and it Closed at 7.1799.

### Global Market Indicators

SYMBOL	25-08-2023	24-08-2023	%CHANGE
DOW JONES	34,347	34,099	0.73
NASDAQ	13,591	13,464	0.94
S&P 500	4,406	4,376	0.67
NIKKEI	31,624	32,287	-2.05
GOLD(Per OUNCE)	1915	1,917	-0.15
CRUDE OIL(\$ Per BBL)	84.78	83.19	1.91
EUR/USD	1.08	1.08	-0.08
US 10 Years	4.24	4.24	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	28-08-2023	25-08-2023	%CHANGE
NIFTY 50	19,306.05	19,265.80	0.21
BSE Sensex	64,996.60	64,886.51	0.17
NIFTY BANK	44,494.65	44,231.45	0.60
EUR/INR	89.3011	89.3215	0.10
USD/INR	82.5800	82.6020	-0.04
G-SEC 3 Years	7.180	7.196	0.14
5 years	7.180	7.199	-0.22
10 years	7.181	7.207	-0.35

SOURCE: MONEY CONTROL

### Money Market

INDEX	25-08-2023	24-08-2023
Avg. Call Rate (%)	6.74	6.77
Vol. Traded (Rs.Cr.)	90,204	1,19,790
Net banking system liquidity o/s*	(1,14,966)	(2,58,336)
T-Bills 91 days^	6.81	6.80
182 days^	7.01	7.00
364 days^	7.02	7.03

SOURCE: CARE RATING

### Commodity Market

INDEX	25-08-2023	24-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,640	58,819	-0.29
SILVER (Rs Per KG)	73,549	74,004	-0.03
CRUDE OIL (Rs Per BBL)	6,503	6,555	-0.26

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.30	8.01	8.59	9.61	10.42
1 Year	7.03	7.53	8.24	8.82	9.84	10.65
3 Year	7.19	7.59	8.30	8.88	9.90	10.71
5 Year	7.20	7.59	8.84	9.43	10.45	11.26
10 Year	7.21	7.62	8.87	9.46	10.48	11.29

G-sec and corporate bonds data as of Aug 25\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033