

At close, the Sensex was up 16.17 points or 0.03% at 53,177.45, and the Nifty was up 18.20 points or 0.11% at 15,850.20. About 1737 shares have advanced, 1460 shares declined, and 139 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 62.4 points or 0.2%, to 31,438.3, the S&P 500 lost 0.3% to 3,900.1 and the NASDAQ Composite dipped 0.7%, falling to 11,524.6.

U.S. West Texas Intermediate (WTI) crude futures climbed \$1.07, or 1%, to \$110.64 a barrel, extending a 1.8% gain in the previous session. Brent crude futures jumped \$1.08, or 0.9%, to \$116.17 a barrel, adding to a 1.7% rise in the previous session.

Gold contracts were trading 0.21 percent higher at Rs 50,757 for 10 grams on the Multi-Commodity Exchange (MCX) while silver gained 0.43 percent to Rs 60,201 a kilogram.

At the interbank foreign exchange, the rupee opened at 78.53 against the American dollar, then fell further and touched its intra-day record low of 78.78, registering a fall of 41 paise from the last close.

06.54 GS 2032 Opened at 7.4276 went High at 7.4276 made a Low of 7.4688 and it Closed at 7.4661.

Global Market Indicators

| SYMBOL | 27-06-2022 | 24-06-2022 | %CHANGE |
|--------------------------|------------|------------|---------|
| DOW JONES | 31,438 | 31,501 | -0.20 |
| NASDAQ | 11,525 | 11,608 | -0.72 |
| S&P 500 | 3,900 | 3,912 | -0.30 |
| NIKKEI | 26,871 | 26,492 | 1.43 |
| GOLD(\$ Per OUNCE) | 1,825 | 1,830 | -0.30 |
| CRUDE OIL(\$ Per BBL) | 110.98 | 109.10 | 1.72 |
| EUR/USD | 1.06 | 1.06 | 0.26 |
| US 10 Years | 3.21 | 3.14 | 7 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| INDEX | 27-06-2022 | 24-06-2022 |
|----------------------------------|------------|------------|
| Avg. Call Rate (%) | 4.68 | 4.66 |
| Vol. Traded (Rs.Cr.) | 14,276 | 12,610 |
| Net banking system liquidityo/s* | (2,15,991) | (2,00,027) |
| T-Bills 91 days^ | 5.06 | 5.07 |
| 182 days^ | 5.59 | 5.65 |
| 364 days^ | 6.21 | 6.24 |

SOURCE: CARE RATING

Commodity Market

| Commodity Warket | | | |
|-----------------------|------------|------------|---------|
| INDEX | 27-06-2022 | 24-06-2022 | %CHANGE |
| GOLD (Rs Per10grams) | 50,649 | 50,623 | 0.05 |
| SILVER (Rs PerKG) | 59,946 | 59,749 | 0.33 |
| CRUDE OIL (RsPer BBL) | 8,638 | 8,384 | 3.03 |

SOURCE: CARE RATING

Domestic market indicators

| INDEX | 28-06-2022 | 27-06-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 15,850 | 15,832 | 0.11 |
| BSE Sensex | 53,177 | 53,161 | 0.03 |
| NIFTY BANK | 33,642 | 33,811 | -0.50 |
| EUR/INR | 83.4350 | 82.8620 | 0.53 |
| USD/INR | 78.946 | 78.408 | 0.65 |
| G-SEC 3 Years | 7.023 | 6.920 | 1.49 |
| 5 years | 7.307 | 7.229 | 1.08 |
| 10 years | 7.466 | 7.407 | 0.80 |

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, FIs & Banks | NBFCs | Corporates |
|-------------|---------------------|-------|------------|
| AAA | 0.23 | 0.23 | 0.18 |
| AA+ | 0.57 | 0.73 | 0.54 |
| AA | 0.92 | 1.03 | 0.86 |
| AA- | 1.38 | 1.48 | 1.27 |
| A+ | 2.13 | 3.23 | 2.52 |
| А | 2.38 | 3.48 | 2.77 |
| A- | 2.63 | 3.73 | 3.27 |
| BBB+ | 3.13 | 4.23 | 3.77 |
| BBB | 3.38 | 4.48 | 4.02 |
| BBB- | 3.88 | 4.98 | 4.52 |

SOURCE: CARE RATING