

At Close, the Sensex was down 37.70 points or 0.07% at 57,107.52, and the Nifty was down 8.90 points or 0.05% at 17,007.40. About 1836 shares have advanced, 1483 shares declined, and 125 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 1.11%, to 29,261, while the S&P 500 Index fell 1.03%, to 3,655 and the NASDAQ Composite Index lost 0.60%, to 10,803.

On the Multi-Commodity Exchange (MCX), gold contracts were trading marginally higher by 0.14% or Rs 70 at Rs 49,220 per 10 grams. However, silver futures were flat, up by merely 0.09% or Rs 51 at Rs 55,403 per kg.

U.S. West Texas Intermediate (WTI) crude futures were up 19 cents at \$76.90 per barrel. Brent crude futures rose 26 cents, or 0.3%, to \$84.32 per barrel.

The rupee appreciated 37 paise to 81.30 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 81.45 against the dollar, then touched 81.30, registering a gain of 37 paise over its previous close.

06.54 GS 2032 Opened at 7.4620 went High at 7.3184 made a Low of 7.4636 and it Closed at 7.3448.

Global Market Indicators

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SYMBOL	26-09-2022	23-09-2022	%CHANGE
DOW JONES	29,261	29,590	-1.11
NASDAQ	10,803	10,868	-0.60
S&P 500	3,655	3,693	-1.03
NIKKEI	26,432	NA	
GOLD(\$ Per OUNCE)	1,633	1,656	-1.34
CRUDE OIL(\$ Per BBL)	82.86	85.03	-2.55
EUR/USD	0.96	0.97	-0.84
US 10 Years	3.92	3.69	23 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	26-09-2022	23-09-2022
Avg. Call Rate(%)	5.35	5.40
Vol. Traded (Rs.Cr.)	1,29,516	1,41,454
Net banking system liquidityo/s*	(16,416)	(1,71,716)
T-Bills 91 days^	5.94	5.90
182 days^	6.50	6.28
364 days^	6.39	NA

SOURCE: CARE RATING

<u>Commodity Warket</u>			
INDEX	26-09-2022	23-09-2022	%CHANGE
GOLD (Rs Per 10 grams)	49,150	49,401	-0.51
SILVER (Rs Per KG)	55,352	56,233	-1.57
CRUDE OIL (Rs Per BBL)	6,334	6,426	-1.43

SOURCE: CARE RATING

Domestic market Indicators

INDEX	27-09-2022	26-09-2022	%CHANGE
NIFTY 50	17,007	17,016	-0.05
BSE Sensex	57,107	57,145	-0.07
NIFTY BANK	38,359	38,616	-0.67
EUR/INR	78.5561	78.7004	0.17
USD/INR	81.4500	81.5580	-0.20
G-SEC 3 Years	7.306	7.358	-0.42
5 years	7.312	7.375	-0.69
10 years	7.297	7.366	-0.84

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.16	0.43	0.48
AA+	0.63	0.98	0.88
AA	0.91	1.28	1.15
AA-	1.38	1.74	1.63
A+	2.13	3.49	2.88
А	2.38	3.74	3.13
A-	2.63	3.99	3.63
BBB+	3.13	4.49	4.13
BBB	3.38	4.74	4.38
BBB-	3.88	5.24	4.88

SOURCE: CARE RATING