

At Close, the Sensex was up 547.83 points or 0.99% at 55816.32, and the Nifty was up 158.00 points or 0.96% at 16641.80. About 1714 shares have advanced, 1521 shares declined, and 136 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.71%, to 31,762, while the S&P 500 Index fell 1.15%, to 3,921 and the NASDAQ Composite Index lost 1.87%, to 11,563.

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.02 percent at Rs 50,574 per 10 grams, and silver was down 0.02 percent at Rs 54,603 per kg.

U.S. West Texas Intermediate (WTI) crude rose 67 cents, or 0.7%, to \$95.65 a barrel. Brent crude futures rose 33 cents, or 0.3%, to \$104.73 a barrel.

The rupee depreciated 10 paise to 79.88 against the US dollar. At the interbank foreign exchange, the rupee opened at 79.83 against the US dollar.

06.54 GS 2032 Opened at 7.3653 went High at 7.3331 made a Low of 7.3761 and it Closed at 7.3380.

## **Global Market Indicators**

SYMBOL	26-07-2022	25-07-2022	%CHANGE
DOW JONES	31,762	31,990	-0.71
NASDAQ	11,563	11,783	-1.87
S&P 500	3,921	3,967	-1.15
NIKKEI	27,655	27,699	-0.16
GOLD(\$ Per OUNCE)	1,718	1,719	-0.08
CRUDE OIL(\$ Per BBL)	99.46	100.19	-0.73
EUR/USD	1.01	1.02	-0.99
US 10 Years	2.81	2.80	1 bps

#### **Domestic market Indicators**

INDEX	27-07-2022	26-07-2022	%CHANGE
	27-07-2022	20-07-2022	//CHANGE
NIFTY 50	16,641	16,483	0.96
BSE Sensex	55,816	55,268	0.99
NIFTY BANK	36,783	36,408	1.03
EUR/INR	81.095	80.8451	0.38
USD/INR	79.8900	79.8212	0.06
G-SEC 3 Years	6.823	6.847	0.00
5 years	7.129	7.161	-0.21
10 years	7.341	7.368	-0.35

SOURCE: CNBC NEWS AND MONEY CONTROL

## <u>Money Market</u>

26-07-2022	25-07-2022
5.09	5.06
1,32,593	1,45,901
(4,98,769)	(7,37,411)
5.38	5.25
5.70	5.75
6.22	6.21
	5.09 1,32,593 (4,98,769) 5.38 5.70

SOURCE: CARE RATING

# Commodity Market

INDEX	26-07-2022	25-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,584	50,536	0.09
SILVER (Rs Per KG)	54,715	54,407	0.57
CRUDE OIL (Rs Per BBL)	7,665	7,713	-0.62

SOURCE: CARE RATING

SOURCE: MONEY CONTROL

#### Corporate bond over G- Sec (%)

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10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.27	0.16	0.05
AA+	0.55	0.66	0.44
AA	0.86	0.96	0.76
AA-	1.31	1.41	1.16
A+	2.06	3.16	2.41
A	2.31	3.41	2.66
A-	2.56	3.66	3.16
BBB+	3.06	4.16	3.66
BBB	3.31	4.41	3.91
BBB-	3.81	4.91	4.41

SOURCE: CARE RATING