At Close, the Sensex was down 953.70 points or $1.64 \%$ at $57,145.22$, and the Nifty was down 311 points or $1.79 \%$ at $17,016.30$. About 630 shares have advanced, 2860 shares declined, and 120 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 1.62\%, to 29,590, while the S\&P 500 Index declined $1.72 \%$, to 3,693 and the NASDAQ Composite Index declined $1.80 \%$, to 10,868 .

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.06 percent at Rs 49,370 per 10 grams and silver was down 1.23 percent at Rs 55,540 a kilogram.
U.S. West Texas Intermediate (WTI) crude futures were up 21 cents, or $0.3 \%$, at $\$ 78.95$ a barrel. Brent crude futures were up 17 cents, or $0.2 \%$, at $\$ 86.32$ a barrel.

The rupee plunged 58 paise to close at an all-time low of 81.67 (provisional) against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.47 , then fell further to close at an all-time low of 81.67 against the American currency, registering a decline of 58 paise over its previous close.
06.54 GS 2032 Opened at 7.4649 went High at 7.4249 made a Low of 7.4791 and it Closed at 7.4351.

## Global Market Indicators

| SYMBOL | $\mathbf{2 3 - 0 9 - 2 0 2 2}$ | $\mathbf{2 2 - 0 9 - 2 0 2 2}$ | \%CHANGE |
| :--- | :---: | :---: | :---: |
| DOW JONES | 29,590 | 30,077 | $\mathbf{- 1 . 6 2}$ |
| NASDAQ | 10,868 | 11,067 | -1.80 |
| S\&P 500 | 3,693 | 3,758 | -1.72 |
| NIKKEI | NA | 27,154 | -- |
| GOLD(\$ <br> OUNCE) | 1,656 | 1,681 | -1.52 |
| CRUDE OIL(\$ <br> Per BBL) | 85.03 | 89.53 | -6.00 |
| EUR/USD | 0.97 | 0.98 | -1.51 |
| US 10 Years | 3.69 | 3.72 | -3 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

## Money Market

| INDEX | $\mathbf{2 3 - 0 9 - 2 0 2 2}$ | $\mathbf{2 2 - 0 9 - 2 0 2 2}$ |
| :--- | :---: | :---: |
| Avg. Call Rate(\% ) | 5.40 | 5.51 |
| Vol. Traded (Rs.Cr.) | $1,41,454$ | $1,42,202$ |
| Net banking system <br> liquidityo/s* | $(1,71,716)$ | $(2,66,206)$ |
| T-Bills 91 days^ | 5.90 | 5.85 |
| 182 days^ | 6.28 | 6.38 |
| 364 days^ | NA | 6.38 |
| sOURCE. CARE RATING |  |  |

SOURCE: CARE RATING

## Commodity Market

| INDEX | 23-09-2022 | $\mathbf{2 2 - 0 9 - 2 0 2 2}$ | \%CHANGE |
| :---: | :---: | :---: | :---: |
| GOLD (Rs Per 10 grams) | 49,401 | 50,000 | -1.20 |
| SILVER (Rs Per KG) | 56,233 | 58,027 | -3.09 |
| CRUDE OIL (Rs Per <br> BBL) | 6,426 | 6,807 | -5.60 |

SOURCE: CARE RATING

## Domestic market Indicators

| INDEX | $\mathbf{2 6 - 0 9 - 2 0 2 2}$ | $\mathbf{2 3 - 0 9 - 2 0 2 2}$ | \%CHANGE |
| :---: | :---: | :---: | :---: |
| NIFTY 50 | 17,016 | 17,327 | $\mathbf{- 1 . 8 0}$ |
| BSE Sensex | 57,145 | 58,098 | -1.64 |
| NIFTY BANK | 38,616 | 39,546 | -2.35 |
| EUR/INR | 78.7004 | 79.1051 | -0.05 |
| USD/INR | 81.5580 | 80.9900 | 0.38 |
| G-SEC 3 Years | 7.358 | 7.313 | 0.42 |
| 5 years | 7.375 | 7.368 | 0.12 |
| 10 years | 7.366 | 7.396 | -0.37 |
| SOURCE: MONEY CONTROL |  |  |  |

SOURCE: MONEY CONTROL

Corporate bond over G-Sec (\%)

| $\mathbf{1 0}$ <br> YEARS | PSU, FIs <br> \& Banks | NBFCs | Corporates |
| :---: | :---: | :---: | :---: |
| AAA | 0.02 | 0.47 | 0.52 |
| AA+ | 0.49 | 1.01 | 0.92 |
| AA | 0.77 | 1.31 | 1.19 |
| AA- | 1.24 | 1.77 | 1.67 |
| A+ | 1.99 | 3.52 | 2.92 |
| A | 2.24 | 3.77 | 3.17 |
| A- | 2.49 | 4.02 | 3.67 |
| BBB+ | 2.99 | 4.52 | 4.17 |
| BBB | 3.24 | 4.77 | 4.42 |
| BBB- | 3.74 | 5.27 | 4.92 |
| SOURCE: CARE RATING |  |  |  |

SOURCE: CARE RATING

