

At close, the Sensex was down 900.91 points or 1.41 percent at 63,148.15, and the Nifty was down 264.90 points or 1.39 percent at 18,857.30. About 1211 shares advanced, 1943 shares declined, and 101 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was down by 0.32% at 33,036 while the S&P 500 index was down by 1.43% at 4,187, and the NASDAQ Composite index was down by 2.43% at 12,821.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 60,977 per 10 gram, up by Rs 151, or 0.25%. Silver futures were trading at Rs 71,955 per kg, higher by Rs 168 or 0.23%.

U.S. West Texas Intermediate crude futures eased 3 cents at \$85.36 a barrel, while Brent crude futures dipped 3 cents to \$90.10 a barrel.

The rupee was at 83.2300 to the U.S. dollar, down less than 0.1% from 83.18 in the previous session.

07.18 GS 2033 Opened at 7.3663 went High at 7.3598 made a Low of 7.3693 and it Closed at 7.3667.

### Global Market Indicators

SYMBOL	25-10-2023	24-10-2023	%CHANGE
DOW JONES	33,036	33,141	-0.32
NASDAQ	12,821	13,140	-2.43
S&P 500	4,187	4,248	-1.43
NIKKEI	31,270	31,062	0.67
GOLD(Per OUNCE)	1,980	1,970	0.48
CRUDE OIL(\$ Per BBL)	90.10	88.03	2.35
EUR/USD	1.06	1.06	-0.24
US 10 Years	4.95	4.84	11bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	26-10-2023	25-10-2023	%CHANGE
NIFTY 50	18,857.25	19,122.15	-1.39
BSE Sensex	63,148.15	64,049.06	-1.41
NIFTY BANK	42,280.15	42,832.00	-1.29
EUR/INR	87.6972	87.9625	-0.22
USD/INR	83.1930	83.1725	0.09
G-SEC 3 Years	7.347	7.326	0.37
5 years	7.358	7.338	0.31
10 years	7.368	7.341	0.34

SOURCE: MONEY CONTROL

### Money Market

INDEX	25-10-2023	23-10-2023
Avg. Call Rate (%)	6.75	6.73
Vol. Traded (Rs.Cr.)	1,11,063	65,310
Net banking system liquidity o/s*	10,90,792	9,84,762
T-Bills 91 days^	6.93	6.94
182 days^	7.13	7.05
364 days^	7.15	7.12

SOURCE: CARE RATING

### Commodity Market

INDEX	25-10-2023	24-10-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,801	60,599	0.33
SILVER (Rs Per KG)	71,786	72,075	-0.40
CRUDE OIL (Rs Per BBL)	6,974	7,132	-2.22

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.37	8.07	8.10	9.45	9.84
1 Year	7.19	7.65	8.35	8.38	9.73	10.12
3 Year	7.35	7.72	8.42	8.45	9.80	10.19
5 Year	7.34	7.72	8.59	8.62	9.97	10.36
10 Year	7.34	7.72	8.59	8.62	9.97	10.36

G-sec and corporate bonds data as of Oct 25\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033