

At close, the Sensex was down 361.64 points or 0.50 percent at 72,470.30, and the Nifty was down 92.10 points or 0.42 percent at 22,004.70. About 1355 shares advanced, 2447 shares declined, and 122 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fall 0.77% at 39,476 while the S&P 500 index fall 0.14% at 5,234 and the NASDAQ Composite index rise 0.16% at 16,429.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 65,900 per 10 grams, down by Rs 121 or 0.18%. Silver futures were trading at Rs 74,780 per kg, lower by Rs 143 or 0.19%.

U.S. West Texas Intermediate rose 1.64%, or 1.33 cents, to \$82.07 a barrel. Brent crude rose 0.75%, or 0.64 cents, at \$86.16 a barrel.

Indian rupee ended 13 paise higher at 83.29 per dollar versus Friday's close of 83.42.

7.18 GS 2033 Opened at 7.0819 went High at 7.0750 made a Low of 7.1007 and it Closed at 7.0908.

Global Market Indicators

SYMBOL	22-03-2024	21-03-2024	%CHANGE
DOW JONES	39,476	39,781	(0.77)
NASDAQ	16,429	16,402	0.16
S&P 500	5,234	5,242	(0.14)
NIKKEI	40,888	40,816	0.18
GOLD(Per OUNCE)	2164	2,181	(0.76)
CRUDE OIL(\$ Per BBL)	85.51	85.58	(0.08)
EUR/USD	1.08	1.09	(0.51)
US 10 Years	4.22	4.27	(5 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-03-2024	22-03-2024	%CHANGE
NIFTY 50	22,004.70	22,096.75	-0.42
BSE Sensex	72,470.30	72,831.94	-0.50
NIFTY BANK	46,600.20	46,863.75	-0.56
EUR/INR	90.4344	90.4544	-0.04
USD/INR	83.2720	83.6110	-0.14
G-SEC 3 Years	7.109	7.093	0.23
5 years	7.108	7.085	0.11
10 years	7.090	7.096	0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	22-03-2024	21-03-2024
Avg. Call Rate (%)	6.70	6.63
Vol. Traded (Rs.Cr.)	1,16,528	1,06,813
Net banking system liquidity o/s*	13,73,739	13,86,511
T-Bills 91 days^	7.06	6.87
182 days^	7.10	7.09
364 days^	7.07	7.07

SOURCE: CARE RATING

Commodity Market

INDEX	22-03-2024	21-03-2024	%CHANGE
GOLD (Rs Per 10 grams)	66,022	66,189	0.25
SILVER (Rs Per KG)	74,923	75,081	0.18
CRUDE OIL (Rs Per BBL)	6,824	6,733	1.16

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.10	7.80	8.53	8.59	9.88	10.24
1 Year	7.11	7.78	8.51	8.57	9.86	10.22
3 Year	7.09	7.60	8.33	8.39	9.68	10.04
5 Year	7.10	7.60	8.45	8.50	9.80	10.15
10 Year	7.09	7.56	8.41	8.46	9.76	10.11

G-sec and corporate bonds data as of Mar 22* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033