

At Close, the Sensex was down 497.73 points or 0.89% at 55,268.49, and the Nifty was down 147.20 points or 0.89% at 16,483.80. About 1119 shares have advanced, 2128 shares declined, and 138 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.28%, to 31,990, while the S&P 500 Index climbed 0.13%, to 3,967 and the NASDAQ Composite Index declined 0.43%, to 11,783.

On the Multi-Commodity Exchange (MCX), gold were trading marginally up by 0.10 per cent or Rs 50 at Rs 50,586 per 10 grams, and silver futures jumped by 0.28 per cent or Rs 153 at Rs 54,560 per kg.

U.S. West Texas Intermediate (WTI) crude futures increased 34 cents, or 0.4%, to \$97.04 a barrel. Brent crude futures climbed 45 cents, or 0.4%, to \$105.60 a barrel.

The rupee rose by 12 paise to close at 79.78 against the US dollar. At the interbank foreign exchange, the rupee opened at 79.73 against the dollar and moved in a narrow range. It touched an early low of 79.79 in initial deals.

06.54 GS 2032 Opened at 7.4084 went High at 7.3656 made a Low of 7.4138 and it Closed at 7.3668.

Global Market Indicators

SYMBOL	25-07-2022	22-07-2022	%CHANGE
DOW JONES	31,990	31,899	0.28
NASDAQ	11,783	11,834	-0.43
S&P 500	3,967	3,962	0.13
NIKKEI	27,699	27,915	-0.77
GOLD(\$ Per OUNCE)	1,719	1,727	-0.48
CRUDE OIL(\$ Per BBL)	100.19	98.38	1.84
EUR/USD	1.02	1.02	0.04
US 10 Years	2.80	2.76	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	25-07-2022	22-07-2022
Avg. Call Rate(%)	5.06	4.98
Vol. Traded (Rs.Cr.)	14,590	14,576
Net banking system liquidityo/s*	(73,741)	(1,15,644)
T-Bills 91 days^	5.25	5.26
182 days^	5.75	5.76
364 days^	6.21	6.19

SOURCE: CARE RATING

Commodity Marke	<u>et</u>		
INDEX	25-07-2022	22-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,536	50,644	-0.21
SILVER (Rs Per KG)	54,407	55,131	-1.31
CRUDE OIL (Rs Per BBL)	7,713	7,660	0.69

SOURCE: CARE RATING

Domestic market Indicators

INDEX	26-07-2022	25-07-2022	%CHANGE
NIFTY 50	16,483	16,631	-0.88
BSE Sensex	55,268	55,766	-0.89
NIFTY BANK	36,408	36,726	-0.87
EUR/INR	80.8451	81.6425	-0.78
USD/INR	79.8212	79.7560	0.16
G-SEC 3 Years	6.847	6.857	0.31
5 years	7.161	7.161	0.46
10 years	7.368	7.393	-0.31

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

Corporate Bond Over G- Sec (76)			
10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.13	0.15	0.04
AA+	0.50	0.65	0.43
AA	0.81	0.95	0.75
AA-	1.26	1.40	1.15
A+	2.01	3.15	2.40
А	2.26	3.40	2.65
A-	2.51	3.65	3.15
BBB+	3.01	4.15	3.65
BBB	3.26	4.40	3.90
BBB-	3.76	4.90	4.40

SOURCE: CARE RATING