

At Close, the Sensex was down 29.07 points or 0.04% at 66,355.71, and the Nifty was up 8.30 points or 0.04% at 19,680.60. About 1686 shares advanced, 1754 shares declined, and 135 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.52% at 35,411.24, while the S&P 500 index climbed 0.40% at 4,554.64, and the NASDAQ Composite index rose 0.19% at 14,058.87.

On the Multi-Commodity Exchange (MCX), gold futures were trading with minor gains at Rs 59,120 per 10 grams, up Rs 44 or 0.07%. Silver futures were trading at Rs 74,323, up Rs 227 or 0.31%.

U.S. West Texas Intermediate (WTI) crude was stable at \$78.74, while Brent futures were down 4 cents, or 0.05%, at \$82.70 a barrel.

The rupee gained 14 paise to 81.67 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.74.

07.26 GS 2033 Opened at 7.0864 went High at 7.0856 made a Low of 7.1052 and it Closed at 7.1030.

### Global Market Indicators

SYMBOL	24-07-2023	21-07-2023	%CHANGE
DOW JONES	35,411	35,228	0.52
NASDAQ	14,059	14,033	0.19
S&P 500	4,555	4,536	0.40
NIKKEI	32,701	32,304	1.23
GOLD(Per OUNCE)	1,962.20	1,966.60	-0.22
CRUDE OIL(\$ Per BBL)	82.48	81.07	1.74
EUR/USD	1.11	1.11	-0.53
US 10 Years	3.87	3.84	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	25-07-2023	24-07-2023	%CHANGE
NIFTY 50	19,680.60	19,672.35	0.04
BSE Sensex	66,355.71	66,384.78	-0.04
NIFTY BANK	45,845.00	45,923.05	-0.17
EUR/INR	90.4245	90.7881	-0.12
USD/INR	81.8700	81.7940	0.10
G-SEC 3 Years	7.074	7.036	0.55
5 years	7.097	7.061	0.57
10 years	7.104	7.073	0.47

SOURCE: MONEY CONTROL

### Money Market

INDEX	24-07-2023	21-07-2023
Avg. Call Rate (%)	6.60	6.61
Vol. Traded (Rs.Cr.)	1,18,324	1,20,695
Net banking system liquidity o/s*	(10,78,119)	(10,51,198)
T-Bills 91 days^	6.70	6.72
182 days^	6.82	6.83
364 days^	6.86	6.86

SOURCE: CARE RATING

### Commodity Market

INDEX	24-07-2023	21-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,076	59,309	-0.39
SILVER (Rs Per KG)	74,096	74,970	-1.17
CRUDE OIL (Rs Per BBL)	6,461	6,298	2.59

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.28	8.06	9.02	9.99	10.80
1 Year	6.88	7.46	8.24	9.20	10.17	10.98
3 Year	7.03	7.54	8.32	9.28	10.25	11.06
5 Year	7.06	7.47	8.93	9.89	10.86	11.67
10 Year	7.07	7.69	9.15	10.11	11.08	11.89

G-sec and corporate bonds data as of July 24\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033