

At Close, the Sensex was down 310.71 points or 0.53% at 58,774.72, and the Nifty was down 82.50 points or 0.47% at 17,522.50. About 1865 shares have advanced, 1462 shares declined, and 132 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.18%, to 32,969, while the S&P 500 Index climbed 0.29%, to 4,141 and the NASDAQ Composite Index climbed 0.41%, to 12,432.

On the Multi-Commodity Exchange (MCX), gold contracts were trading higher by 0.33 percent at Rs 51,610 per 10 grams, and silver added 0.69 percent at Rs 55,315 a kilogram.

U.S. West Texas Intermediate (WTI) crude was up 42 cents, or 0.4%, at \$95.31 a barrel. Brent crude rose 59 cents, or 0.6%, to \$101.81 a barrel.

The rupee appreciated 6 paise to 79.80 against the US dollar. At the interbank foreign exchange market, the domestic unit opened at 79.80 against the dollar.

06.54 GS 2032 Opened at 7.3136 went High at 7.2905 made a Low of 7.3183 and it Closed at 7.2929.

Global Market Indicators

SYMBOL	24-08-2022	23-08-2022	%CHANGE
DOW JONES	32,969	32,910	0.18
NASDAQ	12,432	12,381	0.41
S&P 500	4,141	4,129	0.29
NIKKEI	28,313	28,453	-0.49
GOLD(\$ Per OUNCE)	1,762	1,761	0.02
CRUDE OIL(\$ Per BBL)	100.34	100.22	0.12
EUR/USD	1.00	1.00	-0.03
US 10 Years	3.11	3.05	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	24-08-2022	23-08-2022	
Avg. Call Rate(%)	5.08	5.12	
Vol. Traded (Rs.Cr.)	1,10,058	1,16,342	
Net banking system liquidityo/s*	(7,07,642)	(7,36,992)	
T-Bills 91 days^	5.50	5.50	
182 days^	5.96	5.95	
364 days^	6.19	NA	

SOURCE: CARE RATING

<u>Commodity Warket</u>			
INDEX	24-08-2022	23-08-2022	%CHANGE
GOLD (Rs Per 10 grams)	51,439	51,417	0.70
SILVER (Rs Per KG)	54,937	55,207	-0.49
CRUDE OIL (Rs Per BBL)	7,536	7,502	0.45

SOURCE: CARE RATING

Domestic market Indicators

INDEX	25-08-2022	24-08-2022	%CHANGE
NIFTY 50	17,522	17,604	-0.47
BSE Sensex	58,774	59,085	-0.53
NIFTY BANK	38,950	39,038	-0.22
EUR/INR	79.7041	79.2728	0.20
USD/INR	79.8660	79.8010	0.09
G-SEC 3 Years	6.911	6.895	0.28
5 years	7.041	7.012	0.41
10 years	7.295	7.287	0.12

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.02	0.44	0.28
AA+	0.45	0.84	0.63
AA	0.75	1.14	0.98
AA-	1.20	1.57	1.38
A+	1.95	3.32	2.63
А	2.20	3.57	2.88
A-	2.45	3.82	3.38
BBB+	2.95	4.32	3.88
BBB	3.20	4.57	4.13
BBB-	3.70	5.07	4.63

SOURCE: CARE RATING