

At close, the Sensex was up 486.50 points or 0.66 percent at 74,339.44, and the Nifty was up 167.90 points or 0.75 percent at 22,570.30. About 1980 shares advanced, 1664 shares declined, and 138 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.11% at 38,460.92 while the S&P 500 index gained 0.02% at 5,071.63 and the NASDAQ Composite index climbed 0.10% at 15,712.75.

On the Multi-Commodity Exchange (MCX) gold futures contracts fell Rs 352 or 0.05% to open at Rs 70,700, while silver contracts opened at Rs 80,046, 0.56% or Rs 451 lower.

US West Texas Intermediate crude futures for June gained 7 cents to \$82.88 a barrel. Brent crude futures edged up 9 cents to \$88.11 a barrel, after falling 0.5% in the previous session.

The rupee inched up 1 paisa to close at 83.32 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.34 against the greenback.

7.18 GS 2033 Opened at 7.1852 went High at 7.1852 made a Low of 7.2065 and it Closed at 7.2061.

### Global Market Indicators

SYMBOL	24-04-2024	23-04-2024	%CHANGE
DOW JONES	38,461	38,504	(0.11)
NASDAQ	15,713	15,697	0.10
S&P 500	5,072	5,071	0.02
NIKKEI	38,460	37,552	2.42
GOLD(Per OUNCE)	2316	2322	(0.26)
CRUDE OIL(\$ Per BBL)	88.07	88.84	(0.42)
EUR/USD	1.07	1.07	(0.02)
US 10 Years	4.65	4.60	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	25-04-2024	24-04-2024	%CHANGE
NIFTY 50	22,570.35	22,402.40	0.75
BSE Sensex	74,339.44	73,852.94	0.66
NIFTY BANK	48,494.95	48,189.00	0.63
EUR/INR	89.2601	89.0646	0.10
USD/INR	83.2730	83.3040	-0.03
G-SEC 3 Years	7.197	7.184	0.15
5 years	7.189	7.176	0.18
10 years	7.205	7.186	0.26

SOURCE: MONEY CONTROL

### Money Market

INDEX	24-04-2024	23-04-2024
Avg. Call Rate (%)	6.67	6.65
Vol. Traded (Rs.Cr.)	1,10,395	1,13,377
Net banking system liquidity o/s*	12,84,666	11,30,506
T-Bills 91 days^	6.91	6.89
182 days^	7.02	7.03
364 days^	7.06	7.04

SOURCE: CARE RATING

### Commodity Market

INDEX	24-04-2024	23-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,050	71,029	0.03
SILVER (Rs Per KG)	80,497	80,678	-0.22
CRUDE OIL (Rs Per BBL)	6,889	6,928	-0.56

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.02	7.50	8.23	8.29	9.58	9.94
1 Year	7.05	7.62	8.35	8.41	9.70	10.06
3 Year	7.19	7.75	8.48	8.54	9.83	10.19
5 Year	7.19	7.62	8.47	8.52	9.82	10.17
10 Year	7.19	7.60	8.45	8.50	9.80	10.15

G-sec and corporate bonds data as of April 24\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033