

At close, The Sensex was up 74.61 points, or 0.12 percent, at 60,130.71, and the Nifty gained 26 points, or 0.15 percent, at 17,769.30.

At the close in NYSE, the Dow Jones Industrial Average gained 0.20% at 33,875.40, while the S&P 500 index gained 0.09% at 4,137.04, and the NASDAQ Composite index lost 0.29% at 12,037.20.

On the Multi-Commodity Exchange (MCX), gold futures were trading Rs 79 or 0.13% higher at Rs 60,080 per 10 grams, while Silver futures were down by Rs 148 or 0.20% at Rs 74,848 per kg.

U.S. West Texas Intermediate (WTI) crude eased 6 cents to \$78.70 a barrel, while Brent crude fell 7 cents to \$82.66 a barrel.

The rupee traded in a narrow range and settled on a flat note at 81.92 (provisional) against the US dollar. At the interbank foreign exchange, the local unit opened at 81.95 against the US currency.

07.26 GS 2033 Opened at 7.0742 went High at 7.0742 made a Low of 7.1326 and it Closed at 7.1298.

### Global Market Indicators

SYMBOL	24-04-2023	21-04-2023	%CHANGE
DOW JONES	33,875	33,809	0.20
NASDAQ	12,037	12,072	-0.29
S&P 500	4,137	4,134	0.09
NIKKEI	28,594	28,564	0.10
GOLD(Per OUNCE)	2,000	1,991	0.47
CRUDE OIL(\$ Per BBL)	82.54	81.66	1.08
EUR/USD	1.10	1.10	0.52
US 10 Years	3.50	3.58	-8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	25-04-2023	24-04-2023	%CHANGE
NIFTY 50	17,769.25	17,743.40	0.15
BSE Sensex	60,130.71	60,056.10	0.12
NIFTY BANK	42,678.50	42,635.75	0.10
EUR/INR	90.3181	90.1419	-0.11
USD/INR	81.8920	81.8740	-0.05
G-SEC 3 Years	6.957	6.952	0.24
5 years	7.023	7.016	0.20
10 years	7.131	7.100	0.28

SOURCE: MONEY CONTROL

### Money Market

INDEX	24-04-2023	21-04-2023
Avg.Call Rate(%)	6.65	6.64
Vol. Traded (Rs.Cr.)	1,06,774	1,03,543
Net banking system liquidity o/s*	(4,59,233)	(5,33,723)
T-Bills 91 days^	6.74	6.78
182 days^	6.90	6.94
364 days^	NA	7.01

SOURCE: CARE RATING

### Commodity Market

INDEX	24-04-2023	21-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,001	59,845	0.26
SILVER(Rs Per KG)	74,996	74,654	0.46
CRUDE OIL (Rs Per BBL)	6,487	6,398	1.39

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.93	7.40	8.20	9.18	10.13	11.02
1 Year	6.91	7.54	8.34	9.32	10.27	11.16
3 Year	6.94	7.54	8.34	9.32	10.27	11.16
5 Year	7.01	7.52	9.02	10.00	10.95	11.84
10 Year	7.15	7.72	9.22	10.20	11.15	12.04

G-sec and corporate bonds data as of Apr 24\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032