

At close, the Sensex was up 114.49 points or 0.16 percent at 73,852.94, and the Nifty was up 34.40 points or 0.15 percent at 22,402.40. About 2,184 shares advanced, 1,458 shares declined, and 134 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.69% at 38,503.69 while the S&P 500 index gained 1.20% at 5,070.55 and the NASDAQ Composite index climbed 1.59% at 15,696.64.

On the Multi-Commodity Exchange (MCX) gold futures contracts rose by Rs 36 to trade at Rs 71,065 per 10 grams. Silver contracts were up by Rs 172 or 0.21% to Rs 80,850 per kg.

U.S. West Texas Intermediate crude futures gained 10 cents, or 0.11%, to \$83.45 a barrel. Brent crude futures rose 9 cents, or 0.1%, to \$88.51 a barrel.

The rupee settled higher by 1 paisa at 83.30 against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.29 against the greenback. The unit hit an intra-day high of 83.26 and a low of 83.33 against the greenback.

7.18 GS 2033 Opened at 7.1554 went High at 7.1554 made a Low of 7.1897 and it Closed at 7.1852.

#### **Global Market Indicators**

SYMBOL	23-04-2024	22-04-2024	%CHANGE	
DOW JONES	38,504	38,240	0.69	
NASDAQ	15,697	15,451	1.59	
S&P 500	5,071	5,011	1.20	
NIKKEI	37,552	37,439	0.30	
GOLD(Per OUNCE)	2322	2326	(0.19)	
CRUDE OIL(\$ Per BBL)	88.84	87.15	1.48	
EUR/USD	1.07	1.07	0.42	
US 10 Years	S 10 Years 4.60		(3 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

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INDEX	23-04-2024	22-04-2024	
Avg. Call Rate (%)	6.65	6.61	
Vol. Traded (Rs.Cr.)	1,13,377	1,23,859	
Net banking system liquidity o/s*	11,30,506	10,67,080	
T-Bills 91 days^	6.89	6.86	
182 days^	7.03	6.97	
364 days^	7.04	7.04	

SOURCE: CARE RATING

## **Commodity Market**

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INDEX	23-04-2024	22-04-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,029	71,197	-0.24	
SILVER (Rs Per KG)	80,678	80,579	0.12	
CRUDE OIL (Rs Per BBL)	6,928	6,834	1.38	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	24-04-2024	23.04-2024	%CHANGE
NIFTY 50	IIFTY 50 22,402.40 22,368.00		0.15
BSE Sensex	73,852.94	73,738.45	0.16
NIFTY BANK	48,189.00	47,970.45	0.46
EUR/INR	89.0646	88.9622	-0.08
USD/INR	83.3040	83.2920	0.07
G-SEC 3 Years	7.184	7.177	0.08
5 years	7.176	7.206	-0.41
10 years	7.186	7.165	0.27

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.03	7.50	8.23	8.29	9.58	9.94
1 Year	7.07	7.62	8.35	8.41	9.70	10.06
3 Year	7.17	7.76	8.49	8.55	9.84	10.20
5 Year	7.17	7.62	8.47	8.52	9.82	10.17
10 Year	7.17	7.60	8.45	8.50	9.80	10.15

G-sec and corporate bonds data as of April 23\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033