

At close, the Sensex was down 825.74 points or 1.26 percent at 64,571.88, and the Nifty was down 260.90 points or 1.34 percent at 19,281.80. About 497 shares advanced, 2893 shares declined, and 119 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell by 0.86% at 33,127.28 while the S&P 500 index dropped by 1.26% at 4,224.16, and the NASDAQ Composite index fell by 1.53% at 12,983.81.

On the Multi-Commodity Exchange (MCX), gold futures were traded at Rs 60,537 per 10 gram, up by Rs 191, or 0.33%. Silver futures were trading at Rs 72,543 per kg, higher by Rs 366 or 0.50%.

U.S. West Texas Intermediate crude futures lost 61 cents to trade at \$87.47 a barrel. Brent crude futures fell 60 cents to \$91.56 a barrel.

The rupee declined 3 paise to 83.15 against the US dollar. The rupee moved in a tight range of 83.15 to 83.09 against the dollar.

07.18 GS 2033 Opened at 7.3721 went High at 7.3593 made a Low of 7.3926 and it Closed at 7.3769.

Global Market Indicators

SYMBOL	20-10-2023	19-10-2023	%CHANGE
DOW JONES	33,127	33,414	-0.86
NASDAQ	12,984	13,186	-1.53
S&P 500	4,224	4,278	-1.26
NIKKEI	31,259	31,431	-0.54
GOLD(Per OUNCE)	1,981	1,974	0.37
CRUDE OIL(\$ Per BBL)	92.44	92.96	-0.56
EUR/USD	1.06	1.06	0.13
US 10 Years	4.92	4.99	-6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	23-10-2023	20-10-2023	%CHANGE
NIFTY 50	19,281.75	19,542.65	-1.34
BSE Sensex	64,571.88	65,397.62	-1.26
NIFTY BANK	43,151.20	43,723.05	-1.31
EUR/INR	88.1285	87.9958	0.03
USD/INR	83.1110	83.0490	-0.02
G-SEC 3 Years	7.361	7.347	0.81
5 years	7.390	7.365	0.34
10 years	7.379	7.363	0.19

SOURCE: MONEY CONTROL

Money Market

INDEX	20-10-2023	19-10-2023
Avg. Call Rate (%)	6.42	6.70
Vol. Traded (Rs.Cr.)	13,110	88,990
Net banking system liquidity o/s*	8,24,572	179
T-Bills 91 days^	6.92	6.90
182 days^	7.11	7.10
364 days^	7.12	7.12

SOURCE: CARE RATING

Commodity Market

INDEX	20-10-2023	19-10-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,725	60,073	0.67
SILVER (Rs Per KG)	72,915	71,895	1.81
CRUDE OIL (Rs Per BBL)	7,357	7,365	-0.94

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.11	7.37	8.07	8.10	9.45	9.84
1 Year	7.15	7.70	8.40	8.43	9.78	10.17
3 Year	7.35	7.72	8.42	8.45	9.80	10.19
5 Year	7.37	7.72	8.59	8.62	9.97	10.36
10 Year	7.36	7.72	8.59	8.62	9.97	10.36

G-sec and corporate bonds data as of Oct 20* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033