

At Close, the Sensex was down 927.74 points or 1.53% at 59,744.98, and the Nifty was down 272.40 points or 1.53% at 17,554.30. About 928 shares have advanced, 2451 shares declined, and 127 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 2.06% at 33,130, while the S&P 500 index declined 2.00% at 3,997, and the NASDAQ Composite index lost 2.50% at 11,492.

On the Multi-Commodity Exchange (MCX), gold was down 0.04 percent at Rs. 56,144 for 10 grams, while silver was trading lower by 0.3 percent at Rs 65,851 per kilogram.

U.S. West Texas Intermediate crude futures were down a cent to \$76.35 a barrel. Brent crude delivery were up 2 cents to \$83.07 a barrel after falling 1.2%.

The rupee depreciated 4 paise to 82.83 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened flat at 82.79 against the dollar.

07.26 GS 2032 Opened at 7.3995 went High at 7.3995 made a Low of 7.4384 and it Closed at 7.4249.

Global Market Indicators

SYMBOL	21-02-2023	20-02-2023	%CHANGE
DOW JONES	33,130	33,827#	-2.06
NASDAQ	11,492	11,787#	-2.50
S&P 500	3,997	4,079#	-2.00
NIKKEI	27,473	27,532	-0.21
GOLD(\$ Per OUNCE)	1,842.50	1,850.20#	-0.42
CRUDE OIL(\$ Per BBL)	82.77	84.07	-1.55
EUR/USD	1.06	1.07	-0.37
US 10 Years	3.96	3.82#	13 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-02-2023	21-02-2023	%CHANGE
NIFTY 50	17,554	17,826	-1.53
BSE Sensex	59,744	60,672	-1.53
NIFTY BANK	39,995	40,673	-1.67
EUR/INR	88.1200	88.2056	-0.10
USD/INR	82.8560	82.7470	0.04
G-SEC 3 Years	7.365	7.296	1.01
5 years	7.420	7.378	0.94
10 years	7.425	7.390	0.46

SOURCE: MONEY CONTROL

Money Market

INDEX	21-02-2023	20-02-2023
Avg. Call Rate(%)	6.58	6.61
Vol. Traded (Rs.Cr.)	1,26,976	1,59,454
Net banking system liquidity/s*	7,16,591	4,10,098
T-Bills 91 days^	6.78	6.70
182 days^	7.10	7.09
364 days^	NA	7.16

SOURCE: CARE RATING

Commodity Market

INDEX	21-02-2023	20-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,168	56,213	-0.08
SILVER (Rs Per KG)	66,052	65,749	0.46
CRUDE OIL (Rs Per BBL)	6,385	6,426	-0.64

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.72	0.48	0.49
AA+	1.15	1.04	0.86
AA	1.54	1.34	1.22
AA-	1.97	1.74	1.64
A+	2.72	3.49	2.89
A	2.97	3.74	3.14
A-	3.22	3.99	3.39
BBB+	3.72	4.49	4.14
BBB	3.97	4.74	4.39
BBB-	4.47	5.24	4.89

SOURCE: CARE RATING