

At Close, the Sensex closed 241.02 points lower at 60,826. Nifty ended 71.80 points lower at 18,127.30. About 754 shares advanced, 2699 shares declined, and 86 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 1.60% at 33,376.48, while the S&P 500 index climbed 1.49% at 3,878.44, and the NASDAQ Composite index climbed 1.54% at 10,709.37.

On the Multi-Commodity Exchange (MCX), gold futures were trading higher by 0.01% at Rs 55,077 per 10 grams. Silver sheds 0.05% at Rs 69,675 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures climbed 35 cents, or 0.5%, to \$78.64 a barrel, while Brent crude futures gained 27 cents, or 0.3%, to \$82.47.

The rupee moved in the range from 82.64 to 82.79 in the day trade before settling at 82.76 to a dollar, showing gains of 8 paise over the previous close.

07.26 GS 2032 Opened at 7.2988 went High at 7.2915 made a Low of 7.3164 and it Closed at 7.3164.

# **Global Market Indicators**

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SYMBOL	21-12-2022	20-12-2022	%CHANGE
DOW JONES	33,376	32,850	1.60
NASDAQ	10,709	10,547	1.54
S&P 500	3,878	3,822	1.49
NIKKEI	26,388	26,568	-0.68
GOLD(\$ Per OUNCE)	1828	1824	0.22
CRUDE OIL(\$ Per BBL)	83.00	80.01	3.74
EUR/USD	1.06	1.06	0.38
US 10 Years	3.66	3.70	-4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### **Money Market**

INDEX	21-12-2022	20-12-2022
Avg. Call Rate(%)	6.45	6.49
Vol. Traded (Rs.Cr.)	1,03,080	1,00,960
Net banking system liquidityo/s*	4,69,823	2,88,432
T-Bills 91 days^	6.37	6.37
182 days^	6.74	6.74
364 days^	6.87	6.88

SOURCE: CARE RATING

#### Commodity Market

Commodity Warket			
INDEX	21-12-2022	20-12-2022	%CHANGE
GOLD (Rs Per 10 grams)	55,071	54,898	0.32
SILVER (Rs Per KG)	69,709	69,642	0.10
CRUDE OIL (Rs Per BBL)	6,506	6,319	2.96

SOURCE: CARE RATING

### **Domestic market Indicators**

INDEX	22-12-2022	21-12-2022	%CHANGE
NIFTY 50	18,127	18,199	-0.39
BSE Sensex	60,826	61,067	-0.39
NIFTY BANK	42,408	42,617	-0.49
EUR/INR	87.8840	87.8181	0.00
USD/INR	82.7470	82.7650	-0.16
G-SEC 3 Years	7.106	7.086	0.25
5 years	7.208	7.178	0.56
10 years	7.316	7.287	0.40

SOURCE: MONEY CONTROL

# Corporate bond over G- Sec (%)

Corporate Bond Over G- Sec (76)				
10 YEARS	PSU, Fls & Banks	NBFCs	Corporates	
AAA	0.06	0.42	0.46	
AA+	0.44	0.98	0.86	
AA	0.84	1.23	1.23	
AA-	1.34	1.65	1.64	
A+	2.09	3.40	2.89	
А	2.34	3.65	3.14	
A-	2.59	3.90	3.39	
BBB+	3.09	4.40	4.14	
BBB	3.34	4.65	4.39	
BBB-	3.84	5.15	4.89	

SOURCE: CARE RATING