

At close, the Sensex was up 3.94 points or 0.01 percent at 65,220.03, and the Nifty was up 2.90 points or 0.01 percent at 19,396.50. About 2150 shares advanced, 1390 shares declined, and 124 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.11% at 34,463.69, while the S&P 500 index added 0.69% at 4,399.77, and the NASDAQ Composite index lifted 1.56% at 13,497.59.

On the Multi-Commodity Exchange (MCX), gold futures gained Rs 22 or 0.04% at Rs 58,512 per 10 grams. Silver futures were trading at Rs 71,670 per kg, up Rs 8 or 0.01%.

U.S. West Texas Intermediate crude was trading 9 cents higher at \$80.81 a barrel, while Brent crude was up 10 cents at \$84.56 a barrel.

The rupee recovered from its all-time low levels and appreciated by 7 paise to 83.06 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 83.07, then touched a high of 83.06 against the American currency.

07.26 GS 2033 Opened at 7.2326 went High at 7.2101 made a Low of 7.2370 and it Closed at 7.2204.

Global Market Indicators

SYMBOL	21-08-2023	18-08-2023	%CHANGE
DOW JONES	34,464	34,501	-0.11
NASDAQ	13,498	13,291	1.56
S&P 500	4,400	4,370	0.69
NIKKEI	31,566	31,451	0.37
GOLD(Per OUNCE)	1,894	1,888	0.30
CRUDE OIL(\$ Per BBL)	84.55	84.75	-0.24
EUR/USD	1.09	1.09	0.24
US 10 Years	4.34	4.25	9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-08-2023	21-08-2023	%CHANGE
NIFTY 50	19,396.45	19,393.60	0.01
BSE Sensex	65,220.03	65,216.09	0.01
NIFTY BANK	43,993.25	44,002.00	-0.02
EUR/INR	90.3053	90.6843	-0.28
USD/INR	82.8830	83.0580	-0.21
G-SEC 3 Years	7.187	7.203	0.01
5 years	7.201	7.209	-0.07
10 years	7.221	7.222	0.01

SOURCE: MONEY CONTROL

Money Market

INDEX	21-08-2023	18-08-2023
Avg. Call Rate (%)	6.77	5.94
Vol. Traded (Rs.Cr.)	1,17,242	3,096
Net banking system liquidity o/s*	(2,36,444)	(3,83,756)
T-Bills 91 days^	6.81	6.83
182 days^	7.01	7.01
364 days^	7.03	7.03

SOURCE: CARE RATING

Commodity Market

INDEX	21-08-2023	18-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,490	58,375	0.20
SILVER (Rs Per KG)	71,662	70,235	2.03
CRUDE OIL (Rs Per BBL)	6,730	6,772	-0.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.35	8.06	8.64	9.66	10.47
1 Year	7.10	7.54	8.25	8.83	9.85	10.66
3 Year	7.20	7.60	8.31	8.89	9.91	10.72
5 Year	7.21	7.60	8.85	9.44	10.46	11.27
10 Year	7.22	7.63	8.88	9.47	10.49	11.30

G-sec and corporate bonds data as of Aug 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033