

The Sensex was down 570.60 points or 0.85 percent at 66,230.24, and the Nifty was down 159.10 points or 0.80 percent at 19,742.30. Declines outnumbered gains as about 1,288 shares rose, 2,254 fell and 127 were unchanged.

At the close in NYSE, the Dow Jones Industrial Average slumped by 0.22% at 34,441, while the S&P 500 index was down 0.94% at 4,402, and the NASDAQ Composite index lost 1.53% at 13,469.

On the Multi-Commodity Exchange (MCX), gold futures were trading down by Rs 356 or 0.60% at Rs 59,049 per 10 grams. Silver futures were trading at Rs 72,290 per kg, higher by Rs 940 or 1.28%.

U.S. West Texas Intermediate crude (WTI) fell 49 cents, or 0.6%, to \$89.17. Brent futures fell 44 cents, or 0.5%, to \$89.18 a barrel.

The rupee was trading at 83.12 to a dollar, down 0.05 percent from its previous close of 83.08.

07.18 GS 2033 Opened at 7.1856 went High at 7.1272 made a Low of 7.1899 and it Closed at 7.1443.

Global Market Indicators

SYMBOL	20-09-2023	19-09-2023	%CHANGE
DOW JONES	34,441	34,518	-0.22
NASDAQ	13,469	13,678	-1.53
S&P 500	4,402	4,444	-0.94
NIKKEI	33,024	33,243	-0.66
GOLD(Per OUNCE)	1,930	1,931	-0.07
CRUDE OIL(\$ Per BBL)	93.19	94.38	-1.26
EUR/USD	1.07	1.07	-0.17
US 10 Years	4.35	4.37	-2bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-09-2023	20-09-2023	%CHANGE
NIFTY 50	19,742.35	20,133.30	-0.80
BSE Sensex	66,230.24	67,596.84	-0.85
NIFTY BANK	44,623.85	45,979.85	-1.68
EUR/INR	88.4046	88.8452	-0.25
USD/INR	83.1120	83.2830	0.26
G-SEC 3 Years	7.160	7.203	-0.21
5 years	7.157	7.176	0.01
10 years	7.145	7.160	-0.11

SOURCE: MONEY CONTROL

Money Market

INDEX	20-09-2023	19-09-2023
Avg. Call Rate (%)	6.76	6.82
Vol. Traded (Rs.Cr.)	74,026	94,497
Net banking system liquidity o/s*	1,118	1,469
T-Bills 91 days^	6.85	6.85
182 days^	7.06	7.06
364 days^	7.08	7.07

SOURCE: CARE RATING

Commodity Market

INDEX	20-09-2023	19-09-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,405	59,282	0.21
SILVER (Rs Per KG)	73,230	72,569	0.91
CRUDE OIL (Rs Per BBL)	7,475	7,571	-1.76

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.04	7.30	7.98	8.00	9.41	9.74
1 Year	7.08	7.50	8.18	8.20	9.61	9.94
3 Year	7.18	7.61	8.29	8.31	9.72	10.05
5 Year	7.16	7.61	8.48	8.51	9.91	10.24
10 Year	7.15	7.61	8.48	8.51	9.91	10.24

G-sec and corporate bonds data as of Sept 20* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033