

At Close, the Sensex was down 518.64 points or 0.84% at 61,144.84, and the Nifty was down 147.70 points or 0.81% at 18,160. About 1462 shares have advanced, 2014 shares declined, and 170 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.59%, to close at 33,746, while the S&P 500 index gained 0.48%, to end the week at 3,965, and the NASDAQ Composite index climbed 0.01% to close at 11,146.

On the Multi-Commodity Exchange (MCX), Gold futures on 0.40 % were trading marginally lower, down 0.11% or Rs 58 at Rs 52,530 per 10 grams. Similarly, silver futures plunged 0.59% or Rs 359 at Rs 60,516 per kg.

U.S. West Texas Intermediate (WTI) crude futures were down 8 cents, to \$80 a barrel. Brent crude futures had slipped 28 cents, or 0.3%, to \$87.34 a barrel.

The rupee depreciated 12 paise to 81.86 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 81.84 against the dollar.

07.26 GS 2032 Opened at 7.2838 went High at 7.2794 made a Low of 7.3347 and it Closed at 7.3201.

## **Global Market Indicators**

| SYMBOL                   | 18-11-2022 | 17-11-2022 | %CHANGE |
|--------------------------|------------|------------|---------|
| DOW JONES                | 33,746     | 33,546     | 0.59    |
| NASDAQ                   | 11,146     | 11,145     | 0.01    |
| S&P 500                  | 3,965      | 3,947      | 0.48    |
| NIKKEI                   | 27,900     | 27,931     | -0.11   |
| GOLD(\$ Per<br>OUNCE)    | 1748       | 1767       | -1.08   |
| CRUDE OIL(\$<br>Per BBL) | 86.72      | 90.54      | -4.22   |
| EUR/USD                  | 1.03       | 1.04       | -0.85   |
| US 10 Years              | 3.79       | 3.76       | 3 bps   |

### **Domestic market Indicators**

| INDEX         | 21-11-2022 | 18-11-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 18,159     | 18,307     | -0.81   |
| BSE Sensex    | 61,144     | 61,663     | -0.84   |
| NIFTY BANK    | 42,346     | 42,437     | -0.21   |
| EUR/INR       | 83.7615    | 84.7796    | -0.44   |
| USD/INR       | 81.8220    | 81.6870    | 0.25    |
| G-SEC 3 Years | 7.126      | 7.116      | 0.59    |
| 5 years       | 7.189      | 7.170      | 0.20    |
| 10 years      | 7.323      | 7.308      | 0.22    |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Money Market

| 18-11-2022 | 17-11-2022                                  |
|------------|---|
| 5.38       | 5.84  |
| 2,216      | 1,12,062                                    |
| (4,05,233) | (9,74,968)                                  |
| 6.37       | 6.38  |
| 6.53       | 6.62  |
| 6.79       | 6.82  |
|            | 5.38<br>2,216<br>(4,05,233)<br>6.37<br>6.53 |

OURCE: CARE RATING

### **Commodity Market**

| INDEX                     | 18-11-2022 | 17-11-2022 | %CHANGE |
|---------------------------|------------|------------|---------|
| GOLD (Rs Per 10<br>grams) | 52,588     | 52,843     | -0.48   |
| SILVER (Rs Per KG)        | 60,875     | 60,978     | -0.17   |
| CRUDE OIL (Rs Per<br>BBL) | 6,449      | 6,692      | 3.63    |
| SOURCE: CARE RATING       |            |            |         |

SOURCE: MONEY CONTROL

# Corporate bond over G- Sec (%)

| 10<br>YEARS | PSU, Fls<br>& Banks | NBFCs | Corporates |
|-------------|---------------------|-------|------------|
| AAA         | 0.11                | 0.37  | 0.40       |
| AA+         | 0.61                | 0.91  | 0.80       |
| AA          | 1.04                | 1.14  | 1.17       |
| AA-         | 1.49                | 1.58  | 1.57       |
| A+          | 2.24                | 3.33  | 2.82       |
| А           | 2.49                | 3.58  | 3.07       |
| A-          | 2.74                | 3.83  | 3.32       |
| BBB+        | 3.24                | 4.33  | 4.07       |
| BBB         | 3.49                | 4.58  | 4.32       |
| BBB-        | 3.99                | 5.08  | 4.82       |

SOURCE: CARE RATING