

At close, the Sensex was down 434.31 points or 0.59 percent at 72,623.09, and the Nifty was down 142.00 points or 0.64 percent at 22,055.00. About 1227 shares advanced, 2078 shares declined, and 69 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.17% at 38,563.80 while the S&P 500 index fell 0.60% at 4,975.51 and the NASDAQ Composite index declined 0.92% at 15,630.78.

On the Multi-Commodity Exchange (MCX) gold futures trading at Rs 62,210 per 10 grams, up by Rs 43 or 0.07%. Silver contracts were trading at Rs 71,421 per kg, higher by Rs 166 or 0.23%.

U.S. West Texas Intermediate crude futures (WTI) were up 9 cents, or 0.12% at \$77.13, while Brent crude futures rose 12 cents, or 0.15%, to \$82.46 a barrel.

Indian rupee ended flat at 82.97 per dollar on Wednesday versus Tuesday's close of 82.97.

7.18 GS 2033 Opened at 7.0526 went High at 7.0362 made a Low of 7.0555 and it Closed at 7.0533.

Global Market Indicators

SYMBOL	20-02-2024	19-02-2024	%CHANGE
DOW JONES	38,564	NA	NA
NASDAQ	15,631	NA	NA
S&P 500	4,976	NA	NA
NIKKEI	38,364	38,470	(0.28)
GOLD(Per OUNCE)	2024	2,018	0.29
CRUDE OIL(\$ Per BBL)	82.5	83.34	(1.01)
EUR/USD	1.08	1.08	0.24
US 10 Years	4.28	NA	NA

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-02-2024	20-02-2024	%CHANGE
NIFTY 50	22,055.05	22,196.95	-0.64
BSE Sensex	72,623.09	73,057.40	-0.59
NIFTY BANK	47,019.70	47,094.20	-0.16
EUR/INR	89.5753	89.5948	0.01
USD/INR	82.9040	82.9625	0.06
G-SEC 3 Years	7.063	7.069	-0.07
5 years	7.046	7.055	-0.14
10 years	7.054	7.063	-0.11

SOURCE: MONEY CONTROL

Money Market

INDEX	20-02-2024	16-02-2024
Avg. Call Rate (%)	6.70	6.14
Vol. Traded (Rs.Cr.)	1,19,324	8,125
Net banking system liquidity o/s*	19,38,856	18,42,939
T-Bills 91 days^	7.02	7.03
182 days^	7.15	7.13
364 days^	7.10	7.14

SOURCE: CARE RATING

Commodity Market

INDEX	20-02-2024	19-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,167	62,004	0.26
SILVER (Rs Per KG)	71,255	71,306	-0.07
CRUDE OIL (Rs Per BBL)	6,430	6,518	-1.35

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.14	7.95	8.69	8.73	10.04	10.41
1 Year	7.03	7.82	8.56	8.60	9.91	10.28
3 Year	7.06	7.70	8.44	8.48	9.79	10.16
5 Year	7.06	7.66	8.52	8.56	9.87	10.24
10 Year	7.06	7.58	8.44	8.48	9.79	10.16

G-sec and corporate bonds data as of Feb 20* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 5.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033