

At close, the Sensex was up 284.42 points or 0.51% at 55,681.95, and the Nifty was up 84.50 points or 0.51% at 16,605.30. About 1950 shares have advanced, 1302 shares declined, and 155 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.15%, to 31,875, while the S&P 500 Index added 0.59%, to 3,960 and the NASDAQ Composite Index added 1.58%, to 11,898.

On the Multi-Commodity Exchange (MCX), gold were trading lower by about 0.49 per cent or Rs 248 at Rs 49,977 per 10 grams, and silver futures plunged by 0.89 per cent or Rs 496 at Rs 55,123 per kg.

U.S. West Texas Intermediate (WTI) crude futures fell 33 cents, or 0.3%, to \$99.55 a barrel. Brent crude futures fell 37 cents, or 0.3%, to \$106.55 a barrel.

The rupee was trading little changed at 79.97/98 per dollar compared with its close of 79.99. Earlier in the day, it fell to 80.05.

06.54 GS 2032 Opened at 7.4561 went High at 7.4402 made a Low of 7.4712 and it Closed at 7.4410.

# **Global Market Indicators**

SYMBOL	20-07-2022	19-07-2022	%CHANGE
DOW JONES	31,875	31,827	0.15
NASDAQ	11,898	11,713	1.58
S&P 500	3,960	3,937	0.59
NIKKEI	27,680	26,962	2.67
GOLD(\$ Per OUNCE)	1,700	1,711	-0.61
CRUDE OIL(\$ Per BBL)	106.92	107.35	-0.40
EUR/USD	1.02	1.02	0.00
US 10 Years	3.03	3.03	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### **Money Market**

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INDEX	20-07-2022	19-07-2022	
Avg. Call Rate(%)	4.76	4.74	
Vol. Traded (Rs.Cr.)	15,665	14,317	
Net banking system liquidityo/s*	(1,54,745)	(1,69,520)	
T-Bills 91 days^	5.25	5.10	
182 days^	5.59	5.68	
364 days^	6.21	6.15	

SOURCE: CARE RATING

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Commodity Market			
INDEX	20-07-2022	19-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,225	50,320	-0.19
SILVER (Rs Per KG)	55,619	55,727	-0.19
CRUDE OIL (Rs Per BBL)	8,009	8,311	-3.63

SOURCE: CARE RATING

# **Domestic market Indicators**

INDEX	21-07-2022	20-07-2022	%CHANGE
NIFTY 50	16,605	16,520	0.51
BSE Sensex	55,681	55,397	0.51
NIFTY BANK	36,201	35,972	0.64
EUR/INR	81.4228	81.6074	-0.02
USD/INR	79.9500	79.9980	-0.04
G-SEC 3 Years	6.840	6.910	-0.49
5 years	7.198	7.188	0.00
10 years	7.446	7.449	-0.04

SOURCE: MONEY CONTROL

#### Corporate bond over G- Sec (%)

Corporate Bond Over G- Sec (70)					
10 YEARS	PSU, FIs & Banks	NBFCs	Corporates		
AAA	0.10	0.36	0.25		
AA+	0.44	0.86	0.64		
AA	0.75	1.16	0.96		
AA-	1.20	1.61	1.36		
A+	1.95	3.36	2.61		
А	2.20	3.61	2.86		
A-	2.45	3.86	3.36		
BBB+	2.95	4.36	3.86		
BBB	3.20	4.61	4.11		
BBB-	3.70	5.11	4.61		

SOURCE: CARE RATING