

At close, the Sensex was up 474.46 points or 0.71% at 67,571.90, and the Nifty was up 146.00 points or 0.74% at 19,979.20. About 1718 shares advanced, 1574 shares declined, and 130 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.31% at 35,061.21, while the S&P 500 index added 0.24% at 4,565.72, and the NASDAQ Composite index gained 0.03% at 14,358.02.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 59,947 per 10 grams, up by Rs 157 or 0.26%. Silver futures were trading at Rs 76,535 per kg, up Rs 126 or 0.16%.

U.S. West Texas Intermediate (WTI) crude fell 15 cents to \$75.20 a barrel, while Brent futures dipped 14 cents, or 0.2%, to \$79.32 a barrel.

The rupee gained 12 paise to close at 81.96 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 82.05 against the US dollar.

07.26 GS 2033 Opened at 7.0841 went High at 7.0729 made a Low of 7.0885 and it Closed at 7.0827.

Global Market Indicators

SYMBOL	19-07-2023	18-07-2023	%CHANGE
DOW JONES	35,061	34,952	0.31
NASDAQ	14,358	14,354	0.03
S&P 500	4,566	4,555	0.24
NIKKEI	32,896	32,494	1.24
GOLD(Per OUNCE)	1,977	1,979	-0.07
CRUDE OIL(\$ Per BBL)	79.53	79.82	-0.36
EUR/USD	1.12	1.12	-0.25
US 10 Years	3.74	3.79	-5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	20-07-2023	19-07-2023	%CHANGE
NIFTY 50	19,979.15	19,833.15	0.74
BSE Sensex	67,571.90	67,097.44	0.71
NIFTY BANK	46,186.90	45,669.30	1.13
EUR/INR	91.7794	92.1002	-0.16
USD/INR	81.9410	82.0490	-0.11
G-SEC 3 Years	7.044	7.029	0.46
5 years	7.063	7.046	0.37
10 years	7.083	7.076	0.16

SOURCE: MONEY CONTROL

Money Market

INDEX	19-07-2023	18-07-2023
Avg. Call Rate (%)	6.42	6.46
Vol. Traded (Rs.Cr.)	1,36,945	1,35,775
Net banking system liquidity o/s*	(110,82,38)	(125,36,88)
T-Bills 91 days^	6.70	6.70
182 days^	6.85	6.83
364 days^	6.87	6.85

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.85	7.32	8.10	9.06	10.03	10.84
1 Year	6.85	7.45	8.23	9.19	10.16	10.97
3 Year	7.02	7.53	8.31	9.27	10.24	11.05
5 Year	7.04	7.46	8.92	9.88	10.85	11.66
10 Year	7.07	7.70	9.16	10.12	11.09	11.90

G-sec and corporate bonds data as of July 19* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033

Commodity Market

INDEX	19-07-2023	18-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,790	59,763	0.05
SILVER (Rs Per KG)	76,409	76,103	0.40
CRUDE OIL (Rs Per BBL)	6,215	6,221	-0.10

SOURCE: CARE RATING