

At Close, the Sensex was down 311.03 points or 0.51% at 60,691.54, and the Nifty was down 99.60 points or 0.56% at 17,844.60. About 1370 shares have advanced, 2118 shares declined, and 155 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.39% at 33,826.69, while the S&P 500 index lost 0.28% at 4,079.09, and the NASDAQ Composite index fell 0.58% at 11,787.27.

On the Multi-Commodity Exchange (MCX), gold prices rose Rs. 50 to Rs 56,307 for 10 grams, while silver prices also increased by Rs. 140 to Rs 65,770 per kilogram.

U.S. West Texas Intermediate crude for March, which expires on Tuesday, was at \$76.40 a barrel, up 6 cents. Brent crude slid 9 cents, or 0.1%, to \$82.91 a barrel.

The rupee finished at 82.7225 per U.S. dollar, compared with its previous close of 82.83.

07.26 GS 2032 Opened at 7.3711 went High at 7.3592 made a Low of 7.3726 and it Closed at 7.3726.

Global Market Indicators

| <u> </u> | | | |
|--------------------------|------------|------------|---------|
| SYMBOL | 17-02-2023 | 16-02-2023 | %CHANGE |
| DOW JONES | 33,827 | 33,697 | 0.39 |
| NASDAQ | 11,787 | 11,856 | -0.58 |
| S&P 500 | 4,079 | 4,090 | -0.28 |
| NIKKEI | 27,513 | 27,696 | -0.66 |
| GOLD(\$ Per OUNCE) | 1,850.20 | 1,851.80 | -0.09 |
| CRUDE OIL(\$ Per BBL) | 83.00 | 85.14 | -2.51 |
| EUR/USD | 1.07 | 1.07 | 0.39 |
| US 10 Years | 3.82 | 3.86 | -4 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| interior interior | | | |
|----------------------------------|------------|------------|--|
| INDEX | 17-02-2023 | 16-02-2023 | |
| Avg. Call Rate(%) | 6.33 | 6.32 | |
| Vol. Traded (Rs.Cr.) | 1,49,062 | 1,40,000 | |
| Net banking system liquidityo/s* | 2,04,181 | 1,22,991 | |
| T-Bills 91 days^ | 6.75 | 6.73 | |
| 182 days^ | 7.09 | 7.00 | |
| 364 days^ | NA | 7.10 | |

SOURCE: CARE RATING

Commodity Market

| Commodity Warket | | | |
|---------------------------|------------|------------|---------|
| INDEX | 17-02-2023 | 16-02-2023 | %CHANGE |
| GOLD (Rs Per 10 grams) | 56,257 | 56,228 | 0.05 |
| SILVER (Rs Per KG) | 65,631 | 65,633 | -0.00 |
| CRUDE OIL (Rs Per BBL) | 6,500 | 6,500 | 0.23 |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 20-02-2023 | 17-02-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,844 | 17,944 | -0.56 |
| BSE Sensex | 60,691 | 61,002 | -0.51 |
| NIFTY BANK | 40,701 | 41,131 | -1.05 |
| EUR/INR | 88.3269 | 87.9643 | -0.30 |
| USD/INR | 82.6620 | 82.7700 | -0.08 |
| G-SEC 3 Years | 7.272 | 7.301 | -0.19 |
| 5 years | 7.353 | 7.365 | 0.10 |
| 10 years | 7.374 | 7.389 | -0.19 |

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

| Colporate Bolid Over G- Sec (78) | | | |
|----------------------------------|---------------------|-------|------------|
| 10 YEARS | PSU, FIs & Banks | NBFCs | Corporates |
| AAA | 0.67 | 0.50 | 0.46 |
| AA+ | 1.10 | 1.00 | 0.83 |
| AA | 1.49 | 1.30 | 1.19 |
| AA- | 1.92 | 1.70 | 1.61 |
| A+ | 2.67 | 3.45 | 2.86 |
| А | 2.92 | 3.70 | 3.11 |
| A- | 3.17 | 3.95 | 3.36 |
| BBB+ | 3.67 | 4.45 | 4.11 |
| BBB | 3.92 | 4.70 | 4.36 |
| BBB- | 4.42 | 5.20 | 4.86 |

SOURCE: CARE RATING