

At close, the Sensex was down 930.88 points or 1.30 percent at 70,506.31, and the Nifty was down 302.90 points or 1.41 percent at 21,150.20. About 577 shares advanced, 2721 shares declined, and 57 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.68% at 37,557.92 while the S&P 500 index gained 0.59% at 4,768.37, and the NASDAQ Composite index gained 0.66% at 15,003.22.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 62,525 per 10 grams, up by Rs 49 or 0.08%. Silver futures were trading at Rs 75,008 per kg, higher by Rs 184 or 25%.

U.S. West Texas Intermediate crude was at \$74.11 a barrel, up 17 cents, or 0.2%. Brent crude futures edged up 6 cents, or 0.1%, to \$79.29 a barrel.

The rupee opened flat against the dollar. The home currency traded at 83.18 a dollar, up 0.01 percent from its previous close at 83.19.

18 GS 2033 Opened at 7.1708 went High at 7.1636 made a Low of 7.1788 and it Closed at 7.1679.

Global Market Indicators

SYMBOL	19-12-2023	18-12-2023	%CHANGE
DOW JONES	37,558	37,306	0.68
NASDAQ	15,003	14,905	0.66
S&P 500	4,768	4,741	0.59
NIKKEI	33,219	32,759	1.41
GOLD(Per OUNCE)	2040	2027	0.65
CRUDE OIL(\$ Per BBL)	79.27	77.96	1.68
EUR/USD	1.10	1.09	0.53
US 10 Years	3.92	3.96	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	20-12-2023	19-12-2023	%CHANGE
NIFTY 50	21,150.15	21,453.10	-1.41
BSE Sensex	70,506.31	71,437.19	-1.30
NIFTY BANK	47,445.30	47,870.90	-0.89
EUR/INR	91.0215	90.9688	0.31
USD/INR	83.1550	83.1360	0.08
G-SEC 3 Years	7.105	7.128	0.65
5 years	7.083	7.093	-0.11
10 years	7.170	7.174	-0.01

SOURCE: MONEY CONTROL

Money Market

INDEX	19-12-2023	18-12-2023
Avg. Call Rate (%)	6.80	6.75
Vol. Traded (Rs.Cr.)	1,22,143	1,40,309
Net banking system liquidity o/s*	18,20,399	20,17,629
T-Bills 91 days^	6.93	6.92
182 days^	7.10	7.12
364 days^	7.07	7.07

SOURCE: CARE RATING

Commodity Market

INDEX	19-12-2023	18-12-2023	%CHANGE
GOLD (Rs Per 10 grams)	62,476	62,291	0.30
SILVER (Rs Per KG)	74,724	74,410	0.56
CRUDE OIL (Rs Per BBL)	6,167	6,076	1.50

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.11	7.75	8.47	8.50	9.86	10.20
1 Year	7.08	7.90	8.62	8.65	10.01	10.35
3 Year	7.08	7.70	8.42	8.45	9.81	10.15
5 Year	7.09	7.67	8.54	8.58	9.93	10.28
10 Year	7.17	7.68	8.55	8.59	9.94	10.29

G-sec and corporate bonds data as of Dec 19* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.89% GS 2025; 3 years G-sec: 5.74% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033