

At close, the Sensex was up 246.47 points or 0.45% at 54,767.62, and the Nifty was up 62 points or 0.38% at 16,340.50. About 1961 shares have advanced, 1260 shares declined, and 143 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.69%, to 31,073, while the S&P 500 Index declined 0.84%, to 3,831 and the NASDAQ Composite Index fell 0.81%, to 11,360.

On the Multi-Commodity Exchange (MCX), gold contracts retreated about 0.18 per cent or Rs 92 at Rs 50,269 per 10 grams, and silver futures traded lower by 0.91 per cent or Rs 511 at Rs 55,580 per kg.

U.S. West Texas Intermediate crude fell 65 cents to \$101.95 a barrel. Brent crude futures fell 69 cents to \$105.58 a barrel.

The rupee was trading at 80.01 a dollar, down 0.03% from its previous close, the rupee opened at 79.99 and touched a fresh record low of 80.02.

06.54 GS 2032 Opened at 7.4569 went High at 7.4295 made a Low of 7.4709 and it Closed at 7.4337.

# **Global Market Indicators**

SYMBOL	18-07-2022	15-07-2022	%CHANGE
DOW JONES	31,073	31,288	-0.69
NASDAQ	11,360	11,452	-0.81
S&P 500	3,831	3,863	-0.84
NIKKEI	NA	26,788	NA
GOLD(\$ Per OUNCE)	1,710	1,704	0.39
CRUDE OIL(\$ Per BBL)	106.27	101.16	5.05
EUR/USD	1.01	1.01	0.00
US 10 Years	2.99	2.92	7 bps

#### **Domestic market Indicators**

INDEX	19-07-2022	18-07-2022	%CHANGE
NIFTY 50	16,340	16,278	0.38
BSE Sensex	54,767	54,521	0.45
NIFTY BANK	35,720	35,358	1.02
EUR/INR	81.9263	81.0562	0.88
USD/INR	79.9110	79.9560	-0.11
G-SEC 3 Years	6.889	6.947	0.15
5 years	7.185	7.218	-0.21
10 years	7.437	7.437	0.00

SOURCE: CNBC NEWS AND MONEY CONTROL

# Money Market

INDEX	18-07-2022	15-07-2022
Avg. Call Rate(%)	4.70	4.46
Vol. Traded (Rs.Cr.)	14,735	1,046
Net banking system liquidityo/s*	(1,70,356)	(1,81,236)
T-Bills 91 days^	5.22	4.96
182 days^	5.65	5.74
364 days^	6.15	6.14

SOURCE: CARE RATING

# **Commodity Market**

INDEX	18-07-2022	15-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,361	50,107	0.51
SILVER (Rs Per KG)	56,091	55,587	0.91
CRUDE OIL (Rs Per BBL)	8,135	7,813	4.12

SOURCE: CARE RATING

#### SOURCE: MONEY CONTROL

#### Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.18	0.33	0.22
AA+	0.55	0.83	0.61
AA	0.86	1.13	0.93
AA-	1.31	1.58	1.33
A+	2.06	3.33	2.58
A	2.31	3.58	2.83
A-	2.56	3.83	3.33
BBB+	3.06	4.33	3.83
BBB	3.31	4.58	4.08
BBB-	3.81	5.08	4.58

SOURCE: CARE RATING