

At close, the Sensex was down 241.79 points or 0.36 percent at 67,596.84, and the Nifty was down 59 points or 0.29 percent at 20,133.30. About 1641 shares advanced, 2005 shares declined, and 167 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average slumped by 0.83% at 34,618.24, while the S&P 500 index was down 1.22% at 4,450.32, and the NASDAQ Composite index lost 1.56% at 13,708.33.

On the Multi-Commodity Exchange (MCX), gold futures were trading up by Rs 119 or 0.20% at Rs 59,112 per 10 gram. Silver futures were trading at Rs 72,324 per kg, higher by Rs 170 or 0.24%.

U.S. West Texas Intermediate crude was at \$90.92 a barrel, up 15 cents, or 0.2%, while Brent crude futures rose 5 cents, or 0.1%, to \$93.98 a barrel.

The rupee witnessed range-bound trading against the US dollar. At the interbank foreign exchange, the rupee opened at 83.09 against the dollar, registering a rise of 7 paise over its previous close. The domestic unit also touched 83.13 against the American currency in initial trade.

07.18 GS 2033 Opened at 7.1714 went High at 7.1362 made a Low of 7.1843 and it Closed at 7.1597.

Global Market Indicators

| SYMBOL | 15-09-2023 | 14-09-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 34,618 | 34,907 | -0.83 |
| NASDAQ | 13,708 | 13,926 | -1.56 |
| S&P 500 | 4,450 | 4,505 | -1.22 |
| NIKKEI | 33,533 | 33,168 | 1.10 |
| GOLD(Per OUNCE) | 1,924 | 1,910 | 0.69 |
| CRUDE OIL(\$ Per BBL) | 94.02 | 94.11 | -0.10 |
| EUR/USD | 1.07 | 1.06 | 0.13 |
| US 10 Years | 4.32 | 4.29 | 3 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 18-09-2023 | 15-09-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 20,133.30 | 20,192.35 | -0.29 |
| BSE Sensex | 67,596.84 | 67,838.63 | -0.36 |
| NIFTY BANK | 45,979.85 | 46,231.50 | -0.54 |
| EUR/INR | 88.8452 | 88.5947 | 0.32 |
| USD/INR | 83.2830 | 83.0970 | 0.28 |
| G-SEC 3 Years | 7.203 | 7.196 | 0.63 |
| 5 years | 7.176 | 7.172 | 0.11 |
| 10 years | 7.160 | 7.166 | 0.03 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 15-09-2023 | 14-09-2023 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.07 | 6.73 |
| Vol. Traded (Rs.Cr.) | 5,552 | 1,01,790 |
| Net banking system liquidity o/s* | 4,56,999 | (26,961) |
| T-Bills 91 days^ | 6.82 | 6.82 |
| 182 days^ | 7.02 | 7.02 |
| 364 days^ | 7.04 | 7.05 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 15-09-2023 | 14-09-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 58,993 | 58,588 | 0.69 |
| SILVER (Rs Per KG) | 72,154 | 70,982 | 1.65 |
| CRUDE OIL (Rs Per BBL) | 7,531 | 7,501 | 0.40 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 7.02 | 7.30 | 7.98 | 8.00 | 9.41 | 9.74 |
| 1 Year | 7.06 | 7.50 | 8.18 | 8.20 | 9.61 | 9.94 |
| 3 Year | 7.12 | 7.61 | 8.29 | 8.31 | 9.72 | 10.05 |
| 5 Year | 7.12 | 7.61 | 8.48 | 8.51 | 9.91 | 10.24 |
| 10 Year | 7.12 | 7.61 | 8.48 | 8.51 | 9.91 | 10.24 |

G-sec and corporate bonds data as of Sept 15* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033